

# **Montana Intergovernmental Preparedness for Essential Records**

## **MT Resource Center**

April 2014

### **Examples\* of Resources at National, State and Local Levels**

\*This table is intended to provide an overview of the structure and intended content of the IPER Resource Directory. Specific agencies, organizations, and companies are cited as examples only. This is far from a comprehensive list and is subject to update.

<b>Resource Directory Sections</b>	<b>Links to National Resources</b> To be compiled by IPER staff and advisors	<b>Links to State/Territorial Resources</b> To be compiled by state/territorial Leadership
<b>Laws, regulations, ordinances, rules</b>	<b>Federal and State statutes and regulations</b> re: records retention and disposition, storage, permanent media, access.	<b>Montana Codes Annotated</b> <a href="http://leg.mt.gov/bills/mca_toc/index.htm">http://leg.mt.gov/bills/mca_toc/index.htm</a> <a href="http://leg.mt.gov/bills/mca/2/6/2-6-206.htm">http://leg.mt.gov/bills/mca/2/6/2-6-206.htm</a> <a href="http://leg.mt.gov/bills/mca/2/9/2-9-201.htm">http://leg.mt.gov/bills/mca/2/9/2-9-201.htm</a>  <b>MT Administrative Rules</b> <a href="http://www.mtrules.org/gateway/ChapterHome.asp?Chapter=44.14">http://www.mtrules.org/gateway/ChapterHome.asp?Chapter=44.14</a> State Emergency Response Plan  <b>Secretary of State – State and Local Retention Schedules</b> <a href="http://sos.mt.gov/Records/State/index.asp">http://sos.mt.gov/Records/State/index.asp</a> <a href="http://sos.mt.gov/Records/Local/index.asp">http://sos.mt.gov/Records/Local/index.asp</a> <a href="http://sos.mt.gov/Records/Essential/index.asp">http://sos.mt.gov/Records/Essential/index.asp</a>  <b>Department of Administration</b> <b>Information Technology:</b> Backup and Archive Policy <a href="https://montana.policytech.com/dotNet/documents/?docid=391&amp;mode=view">https://montana.policytech.com/dotNet/documents/?docid=391&amp;mode=view</a>  <b>Director's Office:</b> MT Operations Manual - MOM <a href="https://montana.policytech.com/default.aspx?public=true&amp;siteid=1pdf">https://montana.policytech.com/default.aspx?public=true&amp;siteid=1pdf</a>

<b>Standards, guidelines, advice, tips</b>	<b>National Response Framework</b> Emergency Support Function (ESF) 11 <b>National Infrastructure Protection Plan</b> (NIPP)	<b>State of MT Hazardous Materials Response Plan</b> <a href="http://montanadma.org/des-library">http://montanadma.org/des-library</a>
<b>Standards, guidelines, advice, tips (cont.)</b>	<b>ANSI/ARMA 5-2003</b> , Vital Records Programs: Identifying, Managing, and Recovering Business-Critical Records  <b>NAGARA</b> <a href="http://www.nagara.org/displaycommon.cfm?an=1&amp;subarticlenbr=70">http://www.nagara.org/displaycommon.cfm?an=1&amp;subarticlenbr=70</a>  <b>Ready.gov</b> <a href="http://www.ready.gov/">http://www.ready.gov/</a>	<b>Secretary of State-Records and Information Management (SOS-RIM)</b> <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a>  <b>Department of Administration – Information Technology</b> <a href="http://sitsd.mt.gov/default.mcpx">http://sitsd.mt.gov/default.mcpx</a>  <b>MT Historical Society – State Archives</b> <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a>
<b>Glossaries, definitions</b>	<b>FEMA</b>  <b>Society of American Archivists</b>  <b>CoSA/IPER glossary and acronyms list</b>  <b>ARMA</b>  <b>MT DES Statute</b>	<b>FEMA Glossary</b> <a href="http://training.fema.gov/EMIWeb/IS/is14/glossary.htm">http://training.fema.gov/EMIWeb/IS/is14/glossary.htm</a>  <b>Archival and Records Terminology</b> <a href="http://www.archivists.org/glossary/">http://www.archivists.org/glossary/</a>  <b>Key Terms for the IPER Courses</b> <a href="http://www.statearchivists.org/arc/states/REF_02_KeyTerms_Pilot.pdf">http://www.statearchivists.org/arc/states/REF_02_KeyTerms_Pilot.pdf</a>  <b>Records and Information Management Terms</b> <a href="https://members.arma.org/eweb/home.aspx?site=ARMASTORE">https://members.arma.org/eweb/home.aspx?site=ARMASTORE</a>  <b>MT Codes Annotated 10-3-103</b> <a href="http://leg.mt.gov/bills/mca/10/3/10-3-103.htm">http://leg.mt.gov/bills/mca/10/3/10-3-103.htm</a>
<b>Service and supply providers: government, nonprofit, for- profit</b>		

<b>Publications</b>	<p><b>Professional associations</b> (national office) serving state and local government officials and the fields of archives/records, emergency management, IT.</p> <p><b>State chapters</b>, affiliates of national associations, e.g., ARMA chapters, municipal leagues, associations of clerks and recorders</p> <p><b>Preservation/conservation organizations, national</b></p>	<p><b>ARMA / Big Sky Chapter of ARMA</b>  <a href="https://members.arma.org/eweb/home.aspx?site=ARMASTORE">https://members.arma.org/eweb/home.aspx?site=ARMASTORE</a>  <a href="http://bigsky.arma.org/">http://bigsky.arma.org/</a></p> <p><b>MT Leagues of Cities and Towns</b>  <a href="http://www.mlct.org/">http://www.mlct.org/</a></p> <p><b>Montana Association of Counties - Clerks &amp; Recorders</b>  <a href="http://www.mtcounties.org/events/other-affiliations-events/montana-associations/2013-montana-clerk-recorders-convention">http://www.mtcounties.org/events/other-affiliations-events/montana-associations/2013-montana-clerk-recorders-convention</a></p> <p><b>Department of Administration-Print and Mail Services Bureau</b>  <a href="http://gsd.mt.gov/agency/printmailservices.asp">http://gsd.mt.gov/agency/printmailservices.asp</a></p> <p><b>Secretary of State-Records and Information Management (SOS-RIM)</b>  <a href="http://www.sos.mt.gov/About_Office/Publications.asp">http://www.sos.mt.gov/About_Office/Publications.asp</a></p> <p><b>MT Department of Emergency Services</b>  <a href="http://montanadma.org/des-library">http://montanadma.org/des-library</a></p> <p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p><b>Montana Municipal Insurance Authority – Safety and Risk Management</b>  <a href="http://www.mmia.net/resources_links.asp">http://www.mmia.net/resources_links.asp</a></p> <p><b>Regional/State Preservation/Conservation Consortia:</b></p> <p><b>MT Historical Society – State Archives</b>  <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a></p>
---------------------	--	--

Training	<p><b>National Archives &amp; Records Administration (NARA)</b>, including Regional Branches</p> <p><b>Professional associations (national office), State chapters, affiliates of national associations</b></p>	<p><b>State archives &amp; records management programs:</b>  <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a>  <a href="http://sos.mt.gov/Records/Training/index.asp">http://sos.mt.gov/Records/Training/index.asp</a></p> <p><b>MT Office of Community Services / Ready.gov</b>  <a href="http://serve.mt.gov/">http://serve.mt.gov/</a></p> <p><b>State emergency management agencies:</b>          Department of Administration-ITSD-Security and Continuity Services  <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p><b>MT Disaster and Emergency Services</b>  <a href="http://dma.mt.gov/des/">http://dma.mt.gov/des/</a></p> <p><b>Dept of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/training/default.asp">http://rmtd.mt.gov/training/default.asp</a></p> <p><b>Big Sky Chapter of ARMA</b>  <a href="http://bigsky.arma.org/">http://bigsky.arma.org/</a></p> <p><b>MT State Historical Records Advisory Board (SHRAB)</b>  <a href="http://www.statearchivists.org/shrabs.htm">http://www.statearchivists.org/shrabs.htm</a></p>
Electronic records management	Lockheed Martin, Tower Software/HP, Microsoft	<p>Secretary of State-Records and Information Management (SOS-RIM)  <a href="http://www.sos.mt.gov/RMB/index.asp">http://www.sos.mt.gov/RMB/index.asp</a></p> <p><b>Department of Administration-State Information Technology Services Division (DOA-SITSD)</b>  <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p><b>MT Historical Society – State Archives</b>  <a href="http://mhs.mt.gov/research/services">http://mhs.mt.gov/research/services</a></p>

Records-related disaster planning	<p><b>Preservation/conservation organizations, national</b></p> <p><b>Regional and State Preservation consortia</b></p>	<p><b>Secretary of State-Records and Information Management (SOS-RIM)</b>  <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a></p> <p><b>Department of Administration-State Information Technology Services Division (DOA-SITSD)</b>  <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p><b>MT Historical Society – State Archives</b>  <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a></p> <p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p>
Records recovery paper and electronic –	<p><b>Professional local conservators</b></p> <p><b>Regional and state preservation/conservation consortia</b></p>	<p><b>Belfor:</b> worldwide leader in recovery and restoration  <a href="http://www.us.belfor.com/index.php?id=11&amp;L=0">http://www.us.belfor.com/index.php?id=11&amp;L=0</a></p> <p><b>Munters:</b> air treatment solutions and restoration services  <a href="http://www.munters.us/en/us/">http://www.munters.us/en/us/</a></p> <p><b>BMS-CAT</b>  <a href="http://www.bmscat.com/">http://www.bmscat.com/</a></p> <p><b>Secretary of State-Records and Information Management (SOS-RIM)</b>  <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a></p> <p><b>Department of Administration-State Information Technology Services Division (DOA-SITSD)</b>  <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p><b>MT Historical Society – State Archives</b>  <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a></p> <p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p>
Archival and conservation supplies	Metal Edge, Conservation Resources, Light Impressions	<b>MT Historical Society – State Archives</b> <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a>

Duplication – digitization, microfilm/ fiche	Ancestry.com	<b>Secretary of State-Records and Information Management (SOS-RIM)</b> <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a>
Secure offsite storage – temporary and long-term	State Data Center, SOS-RIM Records Center and Vaulting,	<p><b>Secretary of State-Records and Information Management (SOS-RIM)</b> <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a></p> <p><b>Department of Administration-State Information Technology Services Division (DOA-SITSD)ision (DOA-SITSD)</b> <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p><b>MT Historical Society – State Archives</b> <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a></p> <p><b>Department of Administration-Risk Management and Tort Defense</b> <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p><b>Montana Record Management – Helena, MT</b> <a href="http://mtmrm.com/document-storage-in-montana/">http://mtmrm.com/document-storage-in-montana/</a></p> <p><b>Baker Transfer and Storage – Billings, MT</b> <a href="http://www.bakertransferandstorage.com/billings-mt-storage-service-.htm">http://www.bakertransferandstorage.com/billings-mt-storage-service-.htm</a></p>
Refrigeration facilities	<b>Refrigerated Trucking Service</b> <a href="http://www.refrigeratedtruckingservice.com/refrigerated_trucking_service_locations_usa.html#locations">http://www.refrigeratedtruckingservice.com/refrigerated_trucking_service_locations_usa.html#locations</a>	<p><b>Department of Administration-Risk Management and Tort Defense</b> <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p><b>Refrigerated Trucking Service – Helena, MT</b> Art Villa 406-448-4956 559-908-0685 406-933-5228</p> <p><b>Watkins &amp; Shepard Trucking – Helena, MT</b> 406-442-9536</p> <p><b>Meadow Gold Dairy</b> 1624 Lewis Helena, MT 59601 406-442-4347</p>

Freeze-drying services (vacuum, thermal)	Document Reprocessors 1-800-437-9464	<b>Department of Administration-Risk Management and Tort Defense</b> <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a>
Dehumidification services Moisture, mold removal	Moisture, mold removal	<b>Department of Administration-Risk Management and Tort Defense</b> <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a>  <b>Department of Administration-General Services Division</b> <a href="http://gsd.mt.gov/Agency/default.mcpx">http://gsd.mt.gov/Agency/default.mcpx</a>  <b>Kleen King Mold Remediation – Helena, Great Falls</b> 406-443-0964  <b>Northern Industrial Hygiene, Inc – Helena</b> 406-443-3369  <b>Aspen Consulting and Testing _ Helena</b> 406-451-5188  <b>Advanced Mold Solutions – Belgrade</b> 406-579-3113
Exterminator, fumigation	Environment control, bugs, critters	<b>Department of Administration-Risk Management and Tort Defense</b> <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a>  <b>Orkin, Inc – Helena, MT</b> 1-800-562-5610  <b>Nitro-Green Pest Control Division – Helena, MT</b> 406-443-5088  <b>Wisdom Pest Control – Helena, MT</b> 406-449-7832

Trucking and transportation firms	Transport, Transit	<p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p><b>Refrigerated Trucking Service – Helena, MT</b>          Art Villa          406-448-4956          559-908-0685          406-933-5228</p> <p><b>Watkins &amp; Shepard Trucking – Helena, MT</b>          406-442-9536</p> <p><b>Mergenthaler's Transfer and Storage</b>          406-443-1444</p> <p><b>MTS Freight</b>          1450 Carter Drive          Helena, MT 59601          406-442-4356</p>
Storage containers & supplies	Metal Edge, Conservation Resources	<p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p><b>Pierce Leasing – Storage Containers – Great Falls, MT</b>          800-893-7975</p>

<b>Other: debris removal, locksmith, generators</b>		<p>Department of Administration-Risk Management and Tort Defense  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p>Department of Administration-General Services Division  <a href="http://gsd.mt.gov/Agency/default.mcpx">http://gsd.mt.gov/Agency/default.mcpx</a></p> <p>Burdick's Locksmith Services – Helena, MT  901 N Last Chance Gulch St  406-449-6420</p> <p>Paul's Key &amp; Lock Repair – Helena, MT  406-442-2350</p> <p>U-Haul Rentals – Helena, MT  990 E Lyndale  406-443-7750</p> <p>A-1 Rentals – Helena, MT  1400 Cedar  406-442-7690</p> <p>T&amp;E The Cat Rental Store – Helena, MT  3598 Centennial Dr  406-442-2990</p>
<b>Disaster planning tools</b>	<b>PReP: Pocket Response Plan, from CoSA</b>  COSTEP: Model statewide disaster plan for libraries, archives, museums, in development from NEDCC	<p><b>Department of Administration–State Information Technology Services Division (DOA-SITSD):</b></p> <p>SunGard-Strohl-Living Disaster Recovery Planning Systems (LDRPS)  <a href="http://www.availability.sungard.com/Products+and+Services/Business+Continuity/Recovery+Services&gt;Welcome+to+SunGard++Disaster+Recovery/?ga&amp;ag=sunguard">http://www.availability.sungard.com/Products+and+Services/Business+Continuity/Recovery+Services&gt;Welcome+to+SunGard++Disaster+Recovery/?ga&amp;ag=sunguard</a></p>

<b>Risk assessment tools</b>	<b>FEMA Continuity Evaluation Tool v.6,</b>  <b>CoSA Assessment of Statewide Records-related Emergency Preparedness</b>	<b>Department of Administration-Risk Management and Tort Defense</b> Property Inspections or building plan reviews <a href="http://rmtd.mt.gov/safetylosscontrol/propertyinspections.asp">http://rmtd.mt.gov/safetylosscontrol/propertyinspections.asp</a> <a href="http://rmtd.mt.gov/safetylosscontrol/buildingplanreview.asp">http://rmtd.mt.gov/safetylosscontrol/buildingplanreview.asp</a>
<b>Model contracts</b>	<b>NARA, some state archives</b>	<b>Department of Administration–State Information Technology Services Division (DOA-SITSD)</b> SunGard-Strohl-Living Disaster Recovery Planning Systems (LDRPS)
<b>Books, articles, videos Summaries of contents, links to download or purchase</b>	<b>Safeguarding a Nation's Identity (CoSA)</b> HENTF V Jones	<b>ARMA International</b> <a href="https://members.arma.org/eweb/home.aspx?site=ARMASTORE">https://members.arma.org/eweb/home.aspx?site=ARMASTORE</a>  <b>Disaster Recovery Journal</b> <a href="http://www.drj.com/">http://www.drj.com/</a>

<p><b>Other resources, including whom to contact in an emergency</b></p>	<p><b>Emergency Management Assistance Compact (EMAC)</b></p> <p><b>State and Federal Agencies,</b></p>	<p><b>State Emergency Response Commission</b>  <a href="http://dma.mt.gov/des/library/serc_members.asp">http://dma.mt.gov/des/library/serc_members.asp</a></p> <p><b>Military Affairs - Disaster and Emergency Services</b>  <a href="http://dma.mt.gov/des/">http://dma.mt.gov/des/</a></p> <p>Name:  Title: Emergency Management  Agency: Dept. of Military Affairs - Disaster &amp; Emergency Services  Address: 1956 Mt Majo Street  PO Box 4789  Ft. Harrison MT 59636-4789  Office phone: (406) 841-3944  Fax: (406) 841-3965  Email:</p> <p><b>Department of Administration–State Information Technology Services Division (DOA-SITSD)</b>  <a href="http://itsd.mt.gov/default.mcpx">http://itsd.mt.gov/default.mcpx</a></p> <p>Name: Dawn Pizzini  Title: Security and Continuity Services Officer  Agency: Department of Administration  Address: 118 North Roberts - Capitol Annex Bldg  Helena, MT 59620-0113  Office phone: 406 444-2974  Mobile phone: 406-459-0653  Fax: 406-444-2939  Email: dpizzini@mt.gov</p> <p><b>MT Historical Society – State Archives</b>  <a href="http://mhs.mt.gov/">http://mhs.mt.gov/</a></p> <p>Name: Jodie Foley - IPER Point of Contact (POC)  Title: State Archivist  Agency: MT Historical Society – State Archives  Address: 225 N Roberts  Helena, MT 59620-1201  Office phone: (406) 444-7482  Fax:  Email: <a href="mailto:jfoley@mt.gov">jfoley@mt.gov</a></p>
--	--	---

<p><b>Other resources, including whom to contact in an emergency (cont.)</b></p>	<p><b>Secretary of State-Records and Information Management (SOS-RIM)</b>  <a href="http://sos.mt.gov/Records/index.asp">http://sos.mt.gov/Records/index.asp</a></p> <p>Name: Patti Borsberry – IPER Point of Contact (POC)  Title: Deputy  Agency: Office of Secretary of State Linda McCulloch  Address: 1320 Bozeman Street  Helena MT 59601  Office phone: 406 444-9009  Fax: 406-444-9002  Email: <a href="mailto:pborsberry@mt.gov">pborsberry@mt.gov</a></p> <p><b>Jefferson County - Clerk and Recorder's Office</b>  Name: Bonnie Ramey - IPER Point of Contact (POC)  Title: Clerk and Recorder / Assessor  Agency: Jefferson County Clerk and Recorder  Address: PO Box H  Boulder, MT 59632  Office phone: (406) 225-4020  Fax: (406) 225-4149  Email: <a href="mailto:bramey@jeffco.mt.gov">bramey@jeffco.mt.gov</a></p> <p><b>Department of Administration-Risk Management and Tort Defense</b>  <a href="http://rmtd.mt.gov/">http://rmtd.mt.gov/</a></p> <p>Name: Aric Curtiss  Title: Loss Prevention Specialist  Agency: Dept of Administration-Risk Management and Tort Defense  Address: 1625 11<sup>th</sup> Ave  Helena, MT 59620-0124  Office phone: (406) 444-2421  Fax: (406) 444-2592  Email: <a href="mailto:acurtiss@mt.gov">acurtiss@mt.gov</a></p> <p><b>Department of Administration-General Services Division</b>  <a href="http://gsd.mt.gov/Agency/default.mcpx">http://gsd.mt.gov/Agency/default.mcpx</a></p> <p>Name:  Title: Emergency and Facilities Management  Agency: Department of Administration-General Services Division  Address: 1310 E Lockey  Helena MT 59601  Office phone: 406 444-3060 or 406 444 1462  Fax: 406-444-3039  Email:</p>
--	---

