MONTANA ADMINISTRATIVE REGISTER

ISSUE NO. 18

The Montana Administrative Register (MAR), a twice-monthly publication, has three sections. The notice section contains state agencies' proposed new, amended or repealed rules; the rationale for the change; date and address of public hearing; and where written comments may be submitted. The rule section indicates that the proposed rule action is adopted and lists any changes made since the proposed stage. The interpretation section contains the attorney general's opinions and state declaratory rulings. Special notices and tables are found at the back of each register.

Inquiries regarding the rulemaking process, including material found in the Montana Administrative Register and the Administrative Rules of Montana, may be made by calling the Administrative Rules Bureau at (406) 444-2055.

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BEFORE THE OFFICE OF PUBLIC INSTRUCTION OF THE STATE OF MONTANA

In the matter of the proposed NOTICE OF PUBLIC HEARING) amendment of ARM 10.41.101 ON THE PROPOSED AMENDMENT,) through 10.41.104, 10.41.106,) AMENDMENT AND TRANSFER AND 10.41.109, 10.41.111, REPEAL OF RULES RELATING TO) 10.41.115, 10.41.118, VOCATIONAL EDUCATION 10.41.120, 10.41.124 through 10.14.126, 10.41.130 and the) amendment and transfer of ARM) 10.44.103, 10.44.104, 10.44.106 and 10.44.211 and the) repeal of 10.41.105, 10.41.107,) 10.41.108, 10.41.116, 10.41.117, 10.41.119,) 10.41.127, 10.41.129,) 10.44.102 and 10.44.105) pertaining to vocational) education)

TO: All Concerned Persons

1. On October 17, 2001, at 4:00 p.m. a public hearing will be held in the University room at the Holiday Inn, 5 Baxter Lane, Bozeman, Montana, to consider the amendment, amendment and transfer and repeal of the above stated rules relating to vocational education.

2. The Office of Public Instruction will make reasonable accommodations for persons with disabilities who wish to participate in this public hearing or need an alternative accessible format of this notice. If you require an accommodation, contact the Office of Public Instruction no later than 5:00 p.m. on October 2, 2001 to advise us of the nature of the accommodation that you need. Please contact Karla Beagles, P.O. Box 202501, Helena, MT 59620-2501, telephone: (406) 444-9019, TDD number: (406) 444-1812, FAX: (406) 444-1373.

3. The rules proposed to be amended provide as follows, stricken matter interlined, new matter underlined:

<u>10.41.101 DEFINITIONS</u> Terms used in reference to <u>career</u> and vocational/technical education are defined as follows:

(1) "Additional costs" are those costs which exceed the average costs of classroom courses and include the following:

(a) career and vocational/technical education teacher salaries for career experience supervision, career and vocational/technical work experiences (excluding student compensation), curriculum or program development and programs that extend beyond the school year;

(b) stipends to career and vocational/technical education teachers for supervision of career and technical student

organizations;

(c) instructional supplies and equipment including repair, maintenance or leasing used in an approved program; and

(d) instructional-related travel expenses for an approved program or career and technical student organization.

(2) "Approved secondary career and vocational/technical programs" are high school programs that meet K-12 career and vocational/technical education standards and guidelines authorized by 20-8-303, MCA, and receive approval by the superintendent of public instruction.

(3) "Average number belonging" or "ANB" means the average number of regularly enrolled, full-time pupils attending the public schools of a district.

(1) Apprentice course. A course devoted to teaching vocational and related information to individuals pursuing a formal apprentice training program and registered with a recognized state or federal apprenticeship agency.

(2) Capital expenditure. Expenditures for the acquisition of fixed assets or additions to fixed assets (real and personal property). Real property expenditures for land, land improvements, buildings, building remodeling, building additions, building construction and personal property expenditures for machinery, equipment, furniture, fixtures, vehicles and tools which exceed \$300 in value.

(3) Consumer and homemaking education programs. Instructional programs, services, and activities at all educational levels for the occupations of homemaking including, but not limited to:

(a) consumer education;

(b) food nutrition;

(c) family living and parenthood education;

(d) child development and guidance;

(e) housing and home management (including resource management; and

(f) clothing and textiles.

(4) "Board of public education" means the board created by Article X, section 9, subsection (3) of the Montana Constitution and 2-15-1507, MCA.

(5) "Career and technical student organization" or "CTSO" means an organization of students in career and vocational/ technical programs that serves members by providing opportunities for leadership, citizenship and skill development. Activities are an integral part of the program and are carried out at local, state and national levels in affiliation with the following organizations: FFA, family, career and community leaders of America (FCCLA), DECA, business professionals of America (BPA), SkillsUSA-VICA, and technology students association (TSA).

(6) "Career and vocational/technical education" means instruction that should include:

(a) classroom instruction;

(b) classroom related field and laboratory experience;

(c) work experiences, including cooperative work experience component; and

(d) activities of career and technical student organizations which are an integral part of program instruction.

(7) "Career and vocational/technical education course" means a semester of career and vocational/technical education study within an approved program where vocational/technical credit is given.

(8) "Career and vocational/technical education programs" means a planned sequence of secondary courses in the following program areas:

(a) agriculture education;

(b) business and marketing education;

(c) family and consumer sciences education;

(d) health occupations education; and

(e) industrial technology education.

(9) "Career and vocational/technical instructor certification" means certification of instructors in accordance with the board of public education requirements and endorsed in the program area for which they are making application. As certification relates to program approval under ARM 10.44.103 [10.41.132] exceptions may be made by OPI for emerging career and vocational/technical programs where industry certification is required for a specific skill area, such as CISCO academies, and where such certification is an industry standard.

(10) "Career experience supervision" must include a minimum of five days of student-related instruction which relates to the program for which the enrollment report is generated and must be based on a contractual agreement between the school, teacher and district at the teacher's current rate of pay.

(11) "Career skills instruction" means instruction directly preparing students for employment and/or further education or training in a career cluster related to the field of study or profession.

(12) "Career title" means the common name by which a position is identified. The generally accepted source is the classification of instructional programs (CIP).

a formula (13) "Funding distribution formula" means determined by the superintendent of public instruction additional according to costs of career and vocational/technical education programs based on weighted factors. The funding formula shall be equally applied to each career and vocational/technical education program. The formula includes, but is not limited to:

(a) K-12 career and vocational/technical education enrollment;

(b) approved career and technical student organizations:

(i) approved chapters; and

(ii) number of members;

(c) career experience supervision of students beyond the school year for K-12 career and vocational/technical education; and

(d) district expenditures related to the K-12 career and vocational/technical education programs.

(14) "K-12 career and vocational/technical education" means organized educational activities that have been approved by the office of public instruction and that:

(a) offer a sequence of courses that provide a pupil with the academic and technical knowledge and skills that the pupil needs to prepare for further education and for careers in the current or emerging employment sectors; and

(b) include competency-based applied learning that contributes to the academic knowledge, higher-order reasoning probl<u>em-solving</u>skills, work attitudes, and general employability skills, technical skills, and occupation-specific skills of the pupil.

(15) "K-12 career and vocational/technical education enrollment" is determined by the number of students reported on the enrollment form for an approved program in the same year that a state career and technical education application is submitted.

(16) "Local advisory committee" means a group of persons, the majority of whom are outside the education profession, who are representative of the community and are educated/trained/ employed in careers related to the career and vocational/ technical education programs.

(17) "Secondary career and vocational/technical education program" means a program of sequential courses for persons in high school (grades 9 through 12) which include:

(a) agriculture education;

(b) business and marketing education;

(c) industrial technology education;

(d) family and consumer sciences education;

(e) health occupations education; and (f) trade and industrial education.

(18) "State director of K-12 career and vocational/ technical education" means the person that is the state administrator of all elementary and secondary career and vocational/technical education programs under the state superintendent and that:

(a) administers the K-12 career and vocational/technical education policies adopted by the superintendent of public instruction;

(b) prepares curriculum guides for adoption by the superintendent of public instruction; and

(c) employs, with the confirmation of the superintendent public instruction, professional staff consisting of of individuals prepared in agriculture education, business and marketing education, family and consumer sciences education, and industrial technology education.

(19) "Superintendent of public instruction" means the state government official designated as a member of the executive branch by the Montana Constitution.

(4) Cooperative education. (20) "Work experience" means a A program component of career and vocational/technical education for persons who, through written cooperative arrangements between the school and employers, receive instruction, including required academic courses and related vocational

instruction by alternation of study in school with a job in any occupational field, but these two experiences must be planned and supervised by the school and employers so that each contributes to the student's education and to his or her employability. Work periods and school attendance may be on alternate half days, full days, weeks, or other periods of time in fulfilling the cooperative program. that provides students with on-the-job training or simulated experiences related to their career and vocational/technical education program. The time requirement for students in work experience must be equivalent to the time requirement for credit to be earned.

(5) Cooperative program student. A student with a minimum of one hour per week, in addition to regular classes, devoted to discussion of working problems, assignments of special projects, etc..

(6) Executive officer of vocational education. The superintendent of public instruction is the executive officer, the legally designated state official directly responsible for the development of policies for K-12 vocational education.

(7) Job Training Partnership Act (JTPA), P.L. 97-300. An act to establish programs to prepare youth and unskilled adults for entry into the labor force and to afford job training to those economically disadvantaged individuals and other individuals facing serious barriers to employment, who are in a special need of such training to obtain productive employment. Vocational services of an educational and training nature provided under JTPA within districts shall be approved by the executive officer (state superintendent) for K-12 vocational education.

(8) Local advisory committee. A group of persons, usually outside the education profession, selected for the purpose of offering advice and counsel regarding vocational education to the educational institution.

(9) Major equipment. Fixed or movable articles, particularly designed and essential for use in a vocation, or training for a vocation, which cost \$300 or more per unit. (Not applicable to construction projects.)

(10) Major occupational headings.

(a) Agriculture Education

(b) Consumer Home Economics Education

(c) Marketing Education

(d) Health Occupations Education

(e) Home Economics Wage Earning Education

(f) Industrial Arts/Technology Education

(g) Business and Office Education

(h) Trade and Industrial Education

(i) Under these occupational headings there are many specific occupational or vocational fields of training.

(11) Minor equipment. Those fixed or movable articles particularly designed for and essential to the performance of work in a vocation, or training for a vocation, which cost less than \$300 per unit. (Not applicable to construction costs.)

(12) Montana council on vocational education. An independent council which is appointed by the governor. The council

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advises the superintendent of public instruction on long-range planning, on the development of a state plan and on policy matters arising from administration of the state plan. It also provides technical assistance to local advisory councils when requested, assists the superintendent in the development of state evaluation procedures, consults with other agencies to determine manpower needs of the state and monitor evaluations.

(13) Occupational skills. Instruction directly preparing persons for employment in a specific occupation or a cluster of closely-related occupations in an occupational field.

(14) Occupational title. The common name by which a position is identified. The generally accepted source of nomenclature is the classification of instructional programs (CIP).

(15) Secondary program. Vocational education for persons in high school (span of grades beginning with grade 9 and ending with grade 12).

(16) State director of vocational education. The state administrator of all elementary and secondary vocational programs under the state superintendent.

(17) Support service programs. Skill assessment, day care costs, employment counseling, job placement and follow-up services.

(18) Vocational counselor. A vocationally and professionally trained person assisting individuals to understand their capabilities and interests, to choose a suitable vocation, and employment. Five principle functions are: placement, followup, information, testing and counseling.

(19) Vocational education. Organized educational programs which are directly related to the preparation of individuals for paid or unpaid employment, or for additional preparation for a career requiring other than a baccalaureate or advanced degree; for purposes of this paragraph, the term "organized education program" means only:

(a) instruction related to the occupation or occupations for which the students are in training or instruction necessary for students to benefit from such training; and

(b) the acquisition, maintenance, and repair of instructional supplies, teaching aids and equipment.

(20) Vocational education course. Vocational education subject matter and related learning experiences organized as part of a sequence of educational activities related to vocational preparation.

(21) Vocational education funds. All federal and state funds made available to the state for the purpose of providing vocational education or training in Montana, and local funds used for matching and/or maintenance of effort purposes as provided by law.

(22) Vocational education programs. A planned sequence of secondary courses leading to the development of skills and knowledge required for entry into a specific occupation developed and conducted in consultation with a local advisory committee. A program combines and coordinates related instruction of field, shop, laboratory, cooperative work or other

vocational experience which is of sufficient duration to develop competencies for employment.

(23) Vocational instruction. Instruction which is designed to prepare individuals for employment in a specific occupation or cluster of closely related occupations in an occupational field, and which is especially and particularly suited to the needs of those engaged in or preparing to engage in such occupation or occupations. Such instruction may include:

(a) classroom instruction;

(b) classroom related field, shop and laboratory work;

(c) programs providing occupational work experiences, including cooperative education and related instructional aspects of apprenticeship programs; and

(d) activities of vocational student organizations which are an integral part of the vocational instruction.

(24) Vocational objective. The occupational outcome of training and other preparation as stated by an individual student. It is usually stated in terms of a specific job title.

(25) Vocational policy. Superintendent of public instruction policies for vocational education are directional statements that set forth the general intent and purpose of the superintendent and provide the necessary direction for development of administrative guidelines and procedures.

(26) Vocational student organization. An organization of students in vocational programs which serves members by providing opportunities for leadership, citizenship and character development. The organization enhances the vocational instructional program by providing motivation for personal achievement and appreciation of life roles. Activities are an integral part of the program and are carried out at local, state and national levels in affiliation with such organizations as the national FFA organization, future homemakers of America, distributive education clubs of America, business professionals of America, vocational industrial clubs of America, and technology student association.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302 <u>20-7-302.1</u>, MCA

<u>10.41.102</u> <u>COMPREHENSIVE STATE PLAN</u> (1) There shall be a <u>comprehensive</u> state plan for <u>career and</u> vocational/<u>technical</u> education in Montana;. <u>T</u>the superintendent of public instruction shall be the governing agent to disburse federal and state <u>career and</u> vocational/<u>technical education</u> funds and to plan, coordinate, govern and provide leadership for the state K-12 vocational education system.

(2) The <u>state plan shall be included in the policies</u> <u>adopted by the</u> superintendent of public instruction shall prepare the Montana state plan for K-12 vocational education in consultation with the commissioner of higher education, the <u>Montana vocational education planning council of practitioners</u> and the Montana council on vocational education. The plan shall be prepared in accordance with policies and instructions of the superintendent of public instruction and with the department of education.

(3) The superintendent of public instruction shall certify that public hearings were held to permit people in the state a voice in its preparation.

(4) The approved state plan shall be the basis for operation and administration of K-12 vocational education.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-16-102 20-7-302.1, MCA

10.41.103 STATE DIRECTOR OF K-12 CAREER AND VOCATIONAL/ <u>TECHNICAL EDUCATION SERVICES</u> (1) The state director of <u>K-12</u> <u>career and</u> vocational/technical education services <u>is the</u> <u>appointed state administrator for career and vocational/</u> <u>technical education.</u>

(2) The state director of K-12 career and vocational/ technical education shall be responsible for implementing all policies adopted by the superintendent of public instruction for the administration of <u>career and</u> vocational/technical education.

(2) The state director of vocational education services is the appointed state administrator for vocational education.

(3) School controversies arising from secondary vocational courses and programs shall be governed by ARM 10.6.101 through 10.6.130.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.104</u> EMPLOYMENT OF STATE STAFF (1) The state director of <u>K-12 career and</u> vocational/technical education services shall employ, with the confirmation of have the authority to recommend employment of the necessary staff to assure the superintendent of public instruction, professional staff consisting of individuals prepared in agriculture education, business and marketing education, family and consumer sciences education, and industrial technology education that policies are adhered to and that state program specialists are available to serve the educational institutions of Montana which are offering vocational education programs.

(2) The state director of vocational education services shall implement a staff plan for a department of vocational education in the office of public instruction for the purposes of assuring the superintendent of public instruction that policies are adhered to and that knowledgeable program specialists are available.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.106 ACCOUNTABILITY</u> (1) The state director of <u>K-12</u>

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<u>career and</u> vocational<u>/technical</u> education services will determine that <u>career and</u> vocational<u>/technical</u> education activities within the state are being conducted according to federal and state rules and regulations.

(2) The state director of <u>K-12 career and</u> vocational/ <u>technical</u> education services and staff will determine, through evaluation, audit<u>ing</u> or <u>and</u> reporting procedures, that all approved programs in the state are being conducted according</u> to state and federal laws, rules and regulations.

(3) The state director of vocational education services and staff shall seek the assistance of the Montana council on vocational education in reviewing state and federal laws, rules and regulations.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

CONDUCT OF VOCATIONAL EDUCATION IN LOCAL 10.41.109 DISTRICTS EXECUTION OF LOCAL CAREER AND VOCATIONAL/TECHNICAL EDUCATION PROGRAMS (1) Vocational education programs in local school districts shall be under the guidance of a properly certified administrator, supervisor or vocational instructor who has the responsibility to insure that local programs are of high quality. Instructors shall be certified in accordance with the board of public education requirements and endorsed in the program area for which they are making application. As certification relates to program approval under ARM 10.44.103 [10.41.132], exceptions may be made by OPI for emerging career and vocational/technical programs where industry certification is required for a specific skill area such as CISCO academies, and where such certification is an industry standard.

(2) Approved <u>career and</u> vocational<u>/technical education</u> programs shall be in compliance with state requirements, directives and laws.

(3) If a local administrator, supervisor or instructor fails to fulfill his/her responsibility, program deficiencies are not corrected within the program year, career and vocational/technical education funding may be withdrawn withheld or denied by the superintendent of public instruction.

AUTH: Sec. 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 20-7-303, MCA

10.41.111 ADMINISTRATION OF EMPLOYMENT AND TRAINING

(1) and (2) remain the same.

(3) It shall be the responsibility of the state director of <u>K-12 career and vocational/technical</u> education services to resolve conflicts of authority or interest and to insure that services are not needlessly duplicated.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, <u>20-7-302.1</u>, MCA

10.41.115 APPROVAL OF PROGRAMS (1) Secondary career and

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vocational<u>/technical</u> education programs must have approval of the superintendent of public instruction prior to receipt of funds.

(2) The state director of <u>K-12 career and</u> vocational/ <u>technical</u> education services shall recommend to the superintendent of public instruction which programs should be approved, based on established criteria and consistent with state and federal law.

(3) Programs shall have a vocational objective. Program subject matter must consist of the knowledge and skills required for the student's successful performance in the vocation. Program titles must may refer to vocational objectives and relate to classification of instructional program codes (CIP).

(4) All significant curriculum changes must be approved by the state director of vocational education services. Change requests are accomplished by submitting both the current and revised curricula, with a cover letter indicating the reason(s) for the change and the date that the change is to be effective. A syllabus for each approved vocational course in a program which the institution is offering must be on file.

(5) All programs having a licensure agency must meet requirements of that agency and must prepare the student to be licensed or certified by the statutory licensing board or agency of Montana, the federal government, or by any organization with widely accepted certification authority when state licensure is not required.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, <u>20-7-302.1</u> MCA

<u>10.41.118</u> LOCAL ADVISORY <u>COUNCILS</u> COMMITTEE (1) A local advisory council is to assist school administrators in determining programs to be offered, program evaluation, establishing priorities for building programs for vocational education facilities, and to review factors affecting all vocational programs. Local advisory councils shall have representation of both genders, racial and ethnic minorities found in the region the council serves. Student representation is recommended.

(2) Local advisory councils may be used in lieu of program advisory committees where:

(a) LEA's have three or fewer program offerings and where representation on the council is composed of representative members from the areas of vocational instruction consistent with subsection (1). committee is a group of persons who advise and assist decision makers on the design and maintenance of relevant career and vocational/technical education programs based on the assessed needs of the community, region, state, or nation. The advisory committee's primary function is to provide industry-specific information and assistance to the career and vocational/technical education program.

AUTH: Sec. 20-7-301, MCA

IMP: Sec. 20-7-301, <u>20-7-302.1</u>, MCA

<u>10.41.120</u> STATE CAREER AND VOCATIONAL/TECHNICAL EDUCATION <u>DATA</u> <u>COLLECTION</u> <u>INFORMATION SYSTEM</u> (1) Institutions/schools offering <u>career and</u> vocational/<u>technical</u> education programs <u>and/or courses</u> shall provide information to <u>report on a timely</u> <u>basis to enable</u> the state director of <u>K-12 career and</u> vocational/<u>technical</u> education services for a state educational information system to prepare required state and federal <u>reports</u>.

(2) Reporting forms developed by the state director of \underline{K} -<u>12 career and</u> vocational/technical education services and approved by the superintendent of public instruction shall be furnished to the local institution.

(3) Institutions/schools shall report on a timely basis to enable the state director of vocational education services to prepare required state and federal reports.

(4) Failure of institutions/schools to submit required information may result in loss of funding.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.124</u> ADEQUATE FUNDING (1) The superintendent of public instruction and the state director of <u>K-12 career and</u> vocational/technical education services shall work toward assuring adequate funding of Montana's <u>career and</u> vocational/<u>technical</u> education programs from all levels of government (federal, state and local).

(2) The state director of <u>K-12 career and</u> vocational<u>/</u> <u>technical</u> education <u>service</u> shall <u>be prepared to</u> conduct cost studies to determine funding requirements for <u>career and</u> vocational<u>/technical</u> programs.

(3) The state director of <u>K-12 career and</u> vocational<u>/</u> <u>technical</u> education services shall be prepared to provide to the superintendent of public instruction, governor and state legislature a complete analysis of <u>career and</u> vocational<u>/</u> <u>technical</u> education program budgets as requested.

(4) The state director of <u>K-12 career and</u> vocational/ <u>technical</u> education services shall disseminate the program funding <u>approval</u> requirements to the educational institutions of Montana.

(5) Distribution of federal funds shall be in accordance with the state plan.

AUTH: Sec. 20-3-106, 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 39-6-103, MCA

<u>10.41.125</u> RESPONSIBILITY FOR DISBURSEMENT OF STATE AND <u>FEDERAL FUNDS</u> (1) The superintendent of public instruction shall be responsible for the disbursement of state and federal funds for <u>elementary and secondary</u> <u>K-12 career and</u> vocational/ <u>technical</u> education.

(2) Federal <u>career and</u> vocational<u>/technical education</u>

(3) The superintendent of public instruction shall approve or disapprove all elementary and secondary school grant applications in accordance with procedures established in the state plan for vocational education.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, <u>20-7-302.1</u>, MCA

10.41.126 CRITERIA FOR ALLOCATION OF FUNDS (1)Each agency requesting funds for a career and vocational/technical education program must submit an annual application. Approved programs shall be the only programs eligible for funding. "Standards and Guidelines for Secondary Career and Vocational/Technical Education in Montana" contains approval criteria for programs. In determining the allocation of vocational education funds to local educational agencies, the superintendent of public instruction shall consider such factors as: identified needs of vocational education for the population within the local district, region, state and the nation as measured by needs assessments; the compatibility of program offerings with the state's long range vocational education objectives; the additional cost of program offerings; local and state ability to support the program and any need for program duplication.

(2) In determining the basis for allocation of funds, the superintendent of public instruction shall consider state plan funding formula and other appropriate factors.

(3) Funding for vocational programs shall follow the state fiscal year.

(4) Each agency requesting funds for a vocational program must submit an annual application. Approved programs shall be the only programs eligible for funding.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, <u>20-7-302.1</u>, MCA

<u>10.41.130</u> CONDUCT OF EVALUATION (1) There shall be provisions for periodic and continuous evaluation at both state and local levels.

(2) Program evaluation shall be conducted periodically and may consist of self-evaluations, reviews of ongoing programs, on-site committee evaluations, and similar evaluation activities.

(3) Each fiscal year, secondary programs shall be evaluated by the state director of vocational education services and staff; every program must be evaluated once in a five year period.

(4) State staff members may visit institutions in order to obtain appropriate information. Institutions/schools shall provide data required, arrange for written materials to be made

available, and otherwise expedite the work of the person(s) making the visit.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, <u>20-7-302.1</u>, MCA

4. The rules proposed to be amended and transferred provide as follows, stricken matter interlined, new matter underlined:

<u>10.44.103 [10.41.132] ELIGIBILITY REQUIREMENTS FOR STATE</u> CAREER AND VOCATIONAL/TECHNICAL EDUCATION FUNDING COSTS

(1) Each program must meet the K-12 <u>"Standards and</u> <u>Guidelines for Secondary Career and Vocational/Technical</u> <u>Education in Montana</u>" <u>vocational education standards</u> for an approved secondary <u>career and</u> vocational<u>/technical</u> education or <u>industrial arts and technology education</u> program to be eligible for state <u>vocational education</u> funding. <u>Requirements common to</u> <u>all programs are:</u>

(a) The program shall have the primary objective of developing skills leading to employment as well as entry into advanced career and vocational/technical training;

(b) Specific objectives shall be defined in terms of skills to be developed and related to a specific career by CIP code;

(c) Career and technical education student enrollment reports are required for funding;

(d) The program shall be determined by the career and vocational/technical education needs of students based on a needs assessment. Program information shall be projected for more than a one-year period;

(e) Programs shall be developed and conducted in consultation with an advisory council/committee;

(f) Instruction shall be based on an analysis of skills and knowledge required in the career cluster;

(g) The program shall develop personal, career and leadership skills that promote the transition from school to careers. Career and technical student organizations (CTSO's) that foster these skills are: FFA, FCCLA, DECA, BPA, SkillsUSA-VICA, and TSA;

(h) Provision shall be made for career and vocational/ technical guidance and shall include, but not be limited to, career information and counseling;

(i) Prerequisite courses may be required which provide students with information and experience to make sound career, education and/or training choices;

(j) Instructors shall be certified in accordance with the board of public education requirements and endorsed in the program area for which they are making application. As certification relates to program approval under this rule, exceptions may be made by OPI for emerging career and technical programs where industry certification is required for a specific skill area, such as CISCO academies, and where such certification is an industry standard; (k) Instructional equipment and facilities shall be modern and reflective of industry standards and adequate for the maintenance of acceptable education, health and safety standards;

(1) Provisions shall be made for follow-up of secondary graduates;

(m) The maximum number of students per class shall be determined with consideration given to instructional environment, equipment, supervision, safety, space and resources, and individual student instruction;

(n) Programs should be planned to provide a seamless system of organized educational activities;

(o) Programs shall ensure equal access for all students;

(p) Each school shall conduct a yearly career and vocational/technical program self-evaluation and submit a copy to the office of public instruction. The school shall cooperate with the office of public instruction in program review and evaluation activities;

(q) Local education agencies shall use career and vocational/technical education funds to add to or enhance local funds to improve career and vocational/technical programs. Funds will not be approved when it has been determined that replacement of local funds will occur. A school must not decrease the amount spent in the career and vocational/technical program from one year to the next, figured either on an aggregate or per student basis, unless "unusual circumstances" exist, such as large expenditures in previous years for equipment;

(r) Accounting procedures must use standard school accounting codes. The money received by the high school district must be deposited into the subfund of the miscellaneous programs fund established by 20-9-507, MCA and may be expended only for approved secondary K-12 career and vocational/technical education programs. The expenditure of the money must be reported in the annual trustees' report as required by 20-9-213, MCA.

(2) A school district must have operated an approved secondary <u>career and</u> vocational<u>/technical</u> education or industrial arts and technology education program in the immediate preceding year to be eligible for state vocational education funding.

AUTH: Sec. 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 20-7-303, 20-7-305, MCA

<u>10.44.104 [10.41.133] PROCEDURES FOR APPLYING TO RECEIVE</u> <u>STATE CAREER AND VOCATIONAL/TECHNICAL EDUCATION FUNDING</u>

(1) School districts must apply <u>make application</u> to the superintendent of public instruction to receive state funding for the additional vocational program costs, using forms provided by the office of public instruction. Each district must submit the following:

(a) A proposal for approval for each new vocational program categorized by classification of instructional

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program code(CIP) for which the school district is requesting
funding.

(b) A proposal for renewal of approval for each on-going or previously approved secondary vocational program categorized by classification of instructional program code (CIP).

(c) An addendum for each cooperative vocational education program utilizing the cooperative method of instruction attached to a proposal for approval or renewal of approval of vocational education program.

(d) A student enrollment report submitted for each approved vocational program which will be used in the funding formula.

AUTH: Sec. 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 20-7-303, MCA

<u>10.44.106 [10.41.134] ACCOUNTING AND REPORTING</u> (1) Each school district receiving <u>state career and vocational/technical</u> <u>education</u> funds for secondary vocational education and <u>industrial arts and technology programs</u> must deposit those funds <u>into the miscellaneous program fund as established by 20-</u> <u>9-507, MCA and may be expended only for approved secondary</u> <u>career and vocational/technical education programs. The</u> <u>expenditure of the funds must be reported on the annual</u> <u>trustees' report as required by 20-9-203, MCA.</u> and record the <u>expenditures in miscellaneous fund 15 as vocational program</u> <u>expenditures pursuant to the vocational program expenditure</u> <u>section of the Montana Finance Manual.</u>

(a) If at year end, school district expenditures for additional cost items of vocational programs in miscellaneous fund 15 are less than the amount of the state vocational program funding received in that year, as indicated by the annual trustees financial summary, the amount of the difference will be considered as the end-of-year vocational program fund balance. In the first year of a biennium the balance must be used to reduce the state vocational program payment due to the district in the ensuing year. In the second year of the biennium, or if a state vocational program payment is not due to that district in the ensuing year, the end-of-year vocational program fund balance must be refunded to the office of public instruction by July 15 of the ensuing fiscal year.

AUTH: Sec. 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 20-7-303, MCA

<u>10.44.211 [10.41.135] STANDARDS AND GUIDELINES FOR</u> <u>SECONDARY CAREER AND VOCATIONAL/TECHNICAL EDUCATION IN MONTANA</u>

(1) The superintendent of public instruction hereby adopts and incorporates by reference "Standards and Guidelines for Secondary <u>Career and</u> Vocational<u>/Technical</u> Education₇" <u>2002</u> <u>edition.</u> which sets forth standards for K-12 vocational <u>education courses and programs</u>. A copy of the standards <u>this</u> <u>document</u> may be obtained from the State Director of <u>K-12 Career</u> <u>and</u> Vocational<u>/Technical</u> Education Services, Office of Public

Instruction, Room 106, State Capitol P.O. Box 202501, Helena, Montana 59620-2501.

AUTH: Sec. 20-7-301, MCA IMP: Sec. <u>20-7-302.1</u>, 20-7-303, MCA

5. The rules proposed for repeal follow.

<u>10.41.105</u> DUTIES OF STATE STAFF found at page 10-457, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.107 MONTANA COUNCIL ON VOCATIONAL EDUCATION</u> found at page 10-458, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.108 PUBLIC INFORMATION</u> found at page 10-458, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-302.1, MCA

<u>10.41.116 DETERMINATION OF PROGRAMS TO BE OFFERED</u> found at page 10-460, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, MCA

<u>10.41.117 VOCATIONAL PROGRAM DESIGN</u> found at page 10-461, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, MCA

<u>10.41.119 PROGRAM ADVISORY COMMITTEES</u> found at page 10-461, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-16-104, MCA

<u>10.41.127 APPROVED ELEMENTS OF COSTS</u> found at page 10-464, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-301, MCA

<u>10.41.129 PROGRAM EVALUATION</u> found at page 10-464, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA

18-9/20/01

IMP: Sec. 20-7-301 MCA

<u>10.44.102</u> DEFINITION OF TERMS found at page 10-487, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-303, MCA

<u>10.44.105</u> FUNDING FORMULA found at page 10-489, Administrative Rules of Montana.

AUTH: Sec. 20-7-301, MCA IMP: Sec. 20-7-303, MCA

Statement of Reasonable Necessity: The Office of 6. Public Instruction (OPI) proposes these amendments and repeals to comply with legislative changes enacted in House Bill 134 (2001). (House Bill 134 is effective July 1, 2001.) These amendments will bring OPI's administrative rules into compliance with statutory law. Several of the proposed amendments are "housekeeping" in nature. For example, the language in House Bill 134 changed the term "vocational education" to "career and vocational/technical education."

Among other things, House Bill 134 updated the secondary career and vocational/technical education funding formula to reflect fiscal data that are available to the OPI and eliminated parts of the old formula that called for fiscal data no longer collected by the OPI. The new statutory formula is also more equitable across all Career and Vocational/Technical Education programs.

Title 10, Chapter 44 is being amended and transferred into Chapter 41. The amendments will eliminate the separation of content between Chapters 41 and 44 and will condense language regarding K-12 Career and Vocational/Technical Education. Rather than having to find rules in two chapters, may practitioners rely on now one chapter of the Administrative Rules.

Much of the language in these rules that is being replaced or repealed is outdated and redundant. For instance, there is reference to the Montana Council for Vocational Education, which no longer exists.

In some cases, new language has been added to accommodate emerging Career and Vocational/Technical Education programs where industry certification is required for a specific skill area such as CISCO Academies and where certification is an industry standard.

7. Concerned persons may present their data, views or arguments, either orally or in writing, at the hearing. Written data, views or arguments may also be submitted by mail

to the Office of Public Instruction, P.O. Box 202501, Helena, Montana 59620-2501, or by e-mail to opirules@state.mt.us and must be received no later than 5:00 p.m. on October 18, 2001.

8. Jeffrey A. Weldon has been designated to preside over and conduct the hearing.

9. The Office of Public Instruction maintains a list of interested persons who wish to receive notices of rulemaking actions proposed by this agency. Persons who wish to have their name added to the list shall make a written request which includes the name and mailing address of the person to receive notices and specifies that the person wishes to receive notices regarding career and vocational/technical education or other school related rulemaking actions. Such written request may be mailed or delivered to Legal Department, Office of Public Instruction, P.O. Box 202501, Helena, Montana 59620-2501, faxed to the office at (406) 444-2893, or may be made by completing a request form at any rules hearing held by the Office of Public Instruction.

10. The bill sponsor requirements of 2-4-302, MCA, apply and have been fulfilled. The requirements of 20-1-501, MCA, have been fulfilled. Copies of this proposed rule notice have been sent to all tribal governments in Montana.

> <u>/s/ Linda McCulloch</u> Linda McCulloch Superintendent Office of Public Instruction

<u>/s/ Jeffrey A. Weldon</u> Jeffrey A. Weldon Rule Reviewer Office of Public Instruction

Certified to the Secretary of State September 10, 2001.

BEFORE THE FISH, WILDLIFE AND PARKS COMMISSION OF THE STATE OF MONTANA

| In the matter of repeal of |) | NOTICE OF PROPOSED REPEAL |
|-------------------------------|---|---------------------------|
| ARM 12.3.124 and the |) | AND AMENDMENT |
| amendment of ARM 12.3.135 and |) | |
| 12.3.155, clarifying |) | NO PUBLIC HEARING |
| procedures of the bonus point |) | CONTEMPLATED |
| system |) | |

TO: All Concerned Persons

1. On November 8, 2001, the Montana Fish, Wildlife and Parks Commission (commission) proposes to repeal ARM 12.3.124 which outlines a license preference system for combination licenses. The commission also proposes to amend ARM 12.3.135 and 12.3.155 to clarify some of the bonus point system procedures.

2. The commission will make reasonable accommodations for persons with disabilities who wish to participate in the rulemaking process and need an alternative accessible format of this notice. If you require an accommodation, contact the Department of Fish, Wildlife and Parks no later than 5 p.m. September 28, 2001, to advise us of the nature of the accomodation that you need. Please contact Beth Smith at the Department of Fish, Wildlife and Parks, 1420 East Sixth Avenue, P.O. Box 200701, Helena, MT 59620-0701, Phone (406) 444-3792, Fax (406) 444-4952.

3. ARM 12.3.124, the rule proposed to be repealed, is on page 12-113 of the Administrative Rules of Montana.

AUTH: 87-1-304, MCA IMP: 87-2-505, MCA

<u>REASONABLE NECESSITY</u>: Repeal of this rule was overlooked when the commission adopted the new bonus point system, which replaces this preference system.

4. The rules as proposed to be amended provide as follows, stricken matter interlined, new matter underlined:

12.3.135 BONUS POINTS: AWARD AND ACCUMULATION

(1) There is a bonus point program.

(2) An applicant for a permit/license drawing who is unsuccessful shall be awarded a bonus point for that species for each year the applicant is unsuccessful, if the applicant has elected to participate in the bonus point program. <u>Bonus</u> <u>points are awarded only when a participant in the bonus point</u> <u>program is unsuccessful in a drawing. A person may not</u> "purchase" or be awarded a bonus point without applying for a license.

(3) The bonus point is awarded to the species, not the district, except in the case of nonresident combination license classes B-10 and B-11, the bonus point applies to the license and not the species.

(3) (4) An applicant's bonus points accumulate until the applicant is successful in drawing a permit/license for a species in their first choice district or until the applicant fails to apply for a permit/license for more than two consecutive years for a particular species. However, if the applicant is a Montana resident in full time active military status, as verified by military orders, said time period can be for as many additional years as the applicant is on active duty.

(4) (5) If an applicant is successful in drawing a permit/license for a species in the first-choice district, the applicant loses all accumulated bonus points for that species only.

(5) (6) Rejection of an application pursuant to ARM 12.3.140 is equivalent to failure to apply.

(6) (7) Applicants who lose hunting and fishing privileges through court action will lose accumulated bonus points for all species.

AUTH: 87-1-301, MCA IMP: 87-1-304, 87-2-506, 87-2-701, 87-2-702, 87-2-705, 87-2-706, MCA

<u>REASONABLE NECESSITY</u>: The intent of the bonus point program, which was studied by the 1998 Preference Advisory Committee and authorized by 1999 Legislature, is to grant bonus points to applicants who have elected to participate in the program by paying the bonus point fee, and who apply and are unsuccessful in a particular drawing. However, when we began implementing the program, we received numerous requests to purchase only the bonus point, without applying for a drawing. This amendment is to clarify the rule to specify that bonus points are earned only when an applicant applies for but is unsuccessful in a drawing.

<u>12.3.155</u> BONUS POINTS: NONTRANSFERABILITY; <u>APPLICABILITY TO A PARTY</u> (1) The bonus points that have been accumulated by each applicant for each species may not be transferred to any other person or applied to any other species., except bonus points accumulated by an individual for nonresident B-10 and B-11 general combination licenses may be transferred among the B-10 and B-11 general license categories for that individual.

(2) The number of bonus points applicable to a group of applicants who are applying as a party for each species is the quotient of the total number of bonus points held by the members of the party for a particular species, divided by the

number of applicants in the group, rounded to the nearest whole number.

AUTH: 87-1-301, MCA IMP: 87-1-304, 87-2-506, 87-2-701, 87-2-702, 87-2-705, 87-2-706, MCA

REASONABLE NECESSITY: The department annually issues 11,500 general nonresident big game (deer and elk or elk only) licenses and 2,300 general nonresident deer combination licenses. The opportunity to purchase bonus points for these licenses was offered for the first time this year. This amendment clarifies that applicants are allowed to earn and use their bonus points among the three categories of general combination licenses, not just the particular license the It was not the intent of applicant applied for. the Preference Advisory Committee or the commission to make a nonresident apply for the B-10 or B-11 license every year and have his/her bonus points attached to only that specific category.

5. Concerned persons may submit their data, views or arguments in writing to Nancy Kraft, Department of Fish, Wildlife and Parks, 1420 East Sixth Avenue, P.O. Box 200701, Helena, MT 59620-0701, Phone: (406) 444-2663, email: nkraft@state.mt.us, no later than October 19, 2001.

6. If persons who are directly affected by the proposed actions wish to express their data, views, and arguments orally or in writing at a public hearing, they must make written request for a hearing and submit this request along with any written comments they have to Nancy Kraft, Department of Fish, Wildlife and Parks, 1420 East Sixth Avenue, P.O. Box 200701, Helena, MT 59620-0701, no later than October 19, 2001.

7. If the agency receives requests for a public hearing on the proposed actions from either 10% or 25, whichever is less, of the persons who are directly affected by the proposed actions; from the appropriate administrative rule review committee of the legislature; from a governmental agency or subdivision; or from any association having no less than 25 members who will be directly affected, a hearing will be held at a later date. Notice of the hearing will be published in the Montana Administrative Register. Ten percent of those persons directly affected has been determined to be in excess of 690 persons based on the average number of applicants for nonresident combination licenses and moose, sheep and goat licenses.

8. The agency maintains a list of interested persons who wish to receive notices of rulemaking actions proposed by this agency. Persons who wish to have their name added to the list shall make a written request which includes the name and mailing address of the person to receive the notice and specify the subject or subjects about which the person wishes to receive notice. Such written request may be mailed or delivered to Fish, Wildlife and Parks, Legal Unit, P.O. Box 200701, 1420 East 6th Avenue, Helena, MT 59620-0701, faxed to the office at (406) 444-7456, or may be made by completing the request form at any rules hearing held by the department.

9. The bill sponsor notification requirements of 2-4-302, MCA, do not apply.

| <u>/s/ John F. Lynch</u> | /s/ Rich Lane |
|--------------------------|---------------------|
| John F. Lynch | Rich Lane |
| Agency Legal Counsel | Commission Chairman |

Certified to the Secretary of State September 10, 2001

| In the matter of the |) | |
|------------------------------|---|--------------------|
| amendment of ARM 12.2.501 |) | NOTICE OF PUBLIC |
| declaring black-tailed and |) | HEARING ON THE |
| white-tailed prairie dogs to |) | PROPOSED AMENDMENT |
| be nongame wildlife in need |) | |
| of management |) | |

TO: All Concerned Persons

1. The Department of Fish, Wildlife and Parks (department) will hold public hearings to consider the amendment of ARM 12.2.501 declaring black-tailed and whitetailed prairie dogs to be nongame wildlife in need of management. The hearings dates and places are as follows:

October 10, 2001, 7 p.m. Great Northern Hotel 25 First East Malta, MT

October 11, 2001, 7 p.m. Guesthouse Inn 3111 Steel St. Miles City, MT

October 12, 2001, 7 p.m. Fish, Wildlife and Parks Region 5 Headquarters 2300 Lake Elmo Drive Billings, MT

October 15, 2001, 7 p.m. Fish, Wildlife and Parks Region 4 Headquarters 4600 Giant Springs Road Great Falls, MT

2. The department will make reasonable accommodations for persons with disabilities who wish to participate in this public hearing or need an alternative accessible format of this notice. If you require an accommodation, contact the department no later than 5:00 p.m. on October 5, 2001, to advise us of the nature of the accommodation that you need. Please contact Fay Moore, Fish, Wildlife and Parks, 1420 East Sixth Ave, P.O. Box 200701, Helena, MT 59620-0701; telephone (406) 444-2612, fax (406) 444-4952.

3. The rule proposed to be amended provides as follows, stricken matter interlined, new matter underlined:

<u>12.2.501</u> NONGAME WILDLIFE IN NEED OF MANAGEMENT (1) The following nongame wildlife species are determined by the department to be nongame wildlife in need of management within the meaning of the Nongame and Endangered Species Conservation Act, 87-5-101, MCA, et seq.: <u>Management regulations for these species will be issued annually by the department.</u>

(a) C<u>c</u>rayfish - <u>Pacifasticus spp.;</u>

Orconectes spp.;

(b) Ffreshwater mussels - all species of Pelecypoda;

(c) <u>Yy</u>ellow <u>Pp</u>erch - <u>Perca flavescens;</u>

(d) <u>C</u>rappie - <u>Pomoxis</u>;

<u>(e) black-tailed prairie dogs - Cynomys ludovicianus;</u>

(i) under 87-5-102, MCA, department management of blacktailed prairie dogs applies to public lands only; and

<u>(f) white-tailed prairie dogs - Cynomys leucurus;</u>

(i) under 87-5-102, MCA, department management of whitetailed prairie dogs applies to public lands only.

(2) Management regulations for these species will be issued annually by the department.

AUTH: 87-5-105, MCA IMP: 87-5-105, MCA

Formation of the Montana Prairie Dog Working Group 4. in 1996 was prompted by recognition of the important role that prairie dogs play in wildlife communities and the need to implement conservation measures for these species. Declaration of a species as "nongame wildlife in need of management" (87-5-105, MCA) is predicated upon "investigations relating to population, distribution, habitat needs, limiting factors, and other biological and ecological data" (87-5-104, MCA). This requirement is fulfilled by information presented in the August 2000 draft of the <u>Conservation Plan for Black-tailed</u> and White-tailed Prairie Dogs in Montana, compiled by the Montana Prairie Dog Working Group. This requirement is also addressed by information presented in the November 3, 1999 Black-tailed Prairie Dog Conservation Assessment and Strategy, a regional planning effort developed by the 11 states within the range of the black-tailed prairie dog.

Objective number of Montana's one draft prairie dog conservation plan is to achieve legal status for prairie dogs as "nongame wildlife in need of management." The purpose of 1) to balance existing statutory this change is twofold: authority to control prairie dogs as pests, with legal authority to implement conservation measures designed to benefit prairie dogs, and 2) to respond with improved regulatory mechanisms to the February, 2000 finding by the U.S. Fish and Wildlife Service that the black-tailed prairie dog is "warranted but precluded" for listing as threatened under the federal Endangered Species Act.

To date, Montana statutes have addressed prairie dogs solely as pest species to be controlled. Prior to passage of HB 492

by the 2001 session of the Montana Legislature, the department's authority to declare prairie dogs to be "nongame wildlife in need of management" was disputable on the basis that, in addition to their status as nongame species (87-5-102, MCA), prairie dogs are also "otherwise classified" as vertebrate pests (80-7-1101, MCA) and as rodents for purposes of rodent control (7-22-2207(6), MCA). HB 492 clarified the department's authority to declare prairie dogs to be in need under 87-5-105, MCA, while of management simultaneously maintaining existing authority for the counties and the department of agriculture to manage prairie dogs under vertebrate pest and rodent control statutes.

In the absence of any accompanying regulation concerning take, designation of prairie dogs as "nongame wildlife in need of management" would prohibit all take of these species.

The authority for the department to establish annual shooting regulations rests in 87-5-105, MCA, and is guided by HB 492. HB 492 recognizes the need to conserve prairie dogs while acknowledging the continuing need to control prairie dog Adhering to HB 492, populations in nuisance situations. nothing in this rule shall be construed to apply to taking of prairie dogs on private lands by shooting or poisoning. HB 492 clarifies that 87-5-102 (5), MCA, cannot be interpreted to limit а landowner's ability to control prairie dog concentrations on private lands. The bill specifically provides for continued control by counties and the department of agriculture pursuant to (80-7-1101 and 7-22-2207(6), MCA). In addition, it provides that prairie dogs will continue to be subject to control by the department of natural resources on state school trust lands, as long as that management and control are consistent with any management plan approved by the department, the department of natural resources and conservation, and the department of agriculture.

Under designation of black-tailed and white-tailed prairie "nongame wildlife in need of management," doas as the prerogative of the landowner to manage prairie dogs on private lands by shooting and poisoning remains unchanged. Prairie dog shooting on public lands will be regulated according to annual regulations adopted by the department. The dual purpose of such regulations shall be to 1) foster attainment and maintenance of prairie dog population goals outlined in Conservation Plan for Black-tailed and White-tailed the Prairie Dogs in Montana, developed by the Montana Prairie Dog and 2) demonstrate improved Working regulatory Group, mechanisms that ensure perpetuation of the state's prairie dog population. Criteria that shall guide formulation of annual shooting regulations include: status of prairie dog population and distribution goals in relation to management goals outlined in the state's prairie dog conservation plan; status and trend of species associated with prairie dogs (black-footed ferret, burrowing owl, mountain plover,

evaluated and adjusted accordingly, on an annual basis.

Poisoning has not been deemed by the department or department of agriculture to be a limiting factor for prairie dogs in Montana. The primary reason that poisoning is not widespread in Montana is that it must be accomplished at landowner expense. Montana does not have a program that assists landowners with the cost of controlling prairie dogs.

In subsections (1)(a) through (d) of ARM 12.2.501 the scientific name is not new but underlining was needed to comply with Secretary of State formatting requirements. The underlining of scientific names will remain in the final rule. Also, in subsections (1)(e) through (f) the underlining of scientific names will remain in the final rule.

5. Concerned persons may present their data, views or arguments, either orally or in writing, at the hearing. Written data, views or arguments may also be submitted to Heidi Youmans, Fish, Wildlife and Parks, P.O. Box 200701, Helena, MT 59620-0701, telephone (406) 444-2612, fax (406) 444-4952, e-mail fwpwld@state.mt.us, and must be received no later than October 22, 2001.

6. Rebecca Dockter Engstrom has been designated to preside over and conduct the hearing.

7. The department maintains a list of interested persons who wish to receive notice of rulemaking actions proposed by this department. Persons who wish to have their name added to the list shall make a written request which includes the name and mailing address of the person to receive the notice and specifies the subject or subjects about which the person wishes to receive notice. Such written request may be mailed or delivered to Fish, Wildlife and Parks, Legal Unit, P.O. Box 200701, 1420 East Sixth Ave., Helena, MT 59620-0701, faxed to the office at (406) 444-7456, or may be made by completing the request form at any rules hearing held by the department.

8. The bill sponsor notice requirement of 2-4-302, MCA, apply and have been fulfilled.

| By: <u>/s/ M. Jeff Hagener</u> | By: <u>/s/ Robert N. Lane</u> |
|--------------------------------|-------------------------------|
| M. Jeff Hagener | Robert N. Lane |
| Director | Rule Reviewer |

Certified to the Secretary of State September 10, 2001

BEFORE THE DEPARTMENT OF JUSTICE OF THE STATE OF MONTANA

In the matter of the) NOTICE OF PUBLIC HEARING amendment of ON PROPOSED AMENDMENT) ARM 23.15.101, 23.15.102,) 23.15.201, 23.15.202,) 23.15.203, 23.15.205,) 23.15.301, and 23.15.310,) creating the office of) victims services)

TO: All Concerned Persons

1. On October 10, 2001 a public hearing will be held at 10:00 a.m. in the auditorium of the Scott Hart Building, 303 North Roberts, Helena, Montana, to consider the amendment of ARM 23.15.101, 23.15.102, 23.15.201, 23.15.202, 23.15.203, 23.15.205, 23.15.301, and 23.15.310.

2. The Department of Justice will make reasonable accommodations for persons with disabilities who wish to participate in this public hearing or need an alternative accessible format of this notice. If you require an accommodation, contact the Department of Justice no later than 5:00 p.m. on October 1, 2001 to advise us of the nature of the accommodation that you need. Please contact Ali Sheppard, Department of Justice, Office of Attorney General, P.O. Box 201401, Helena, MT 59620-1401; (406) 444-2026; FAX 406-444-3549.

3. The rules proposed to be amended provide as follows, stricken matter interlined, new matter underlined:

23.15.101 FUNCTION OF THE DIVISION OFFICE OF VICTIMS <u>SERVICES</u> (1) The division of crime control office of victims <u>services and restorative justice</u> administers the Crime Victims Compensation Act, Title 53, chapter 9, sections 101 to 133 part <u>1</u>, MCA, through the crime victims unit.

AUTH: 53-9-104, MCA IMP: 53-9-103, MCA

23.15.102 GENERAL DEFINITIONS (1) "Division" (5) "Office" is the division of crime control office of victims services and restorative justice.

(2) Remains the same, but is renumbered (7).

(3) Remains the same, but is renumbered (2).

(4) Remains the same, but is renumbered (6).

(5) Remains the same, but is renumbered (1).

(3) "Deputy director" is the deputy director/chief of staff of the department of justice.

(6) (4) "A <u>L</u>-law enforcement officer" means a peace officer as defined in 46-1-202, MCA, or an employee of a youth court probation or child protective services agency.

MAR Notice No. 23-15-126

AUTH: 53-9-104, MCA IMP: 53-9-103, 53-9-125, 53-9-127, 53-9-128, MCA

23.15.201 CLAIM AND INITIAL DETERMINATION (1) through (4) remain the same.

(5) The division <u>office</u> will issue its initial determination accepting, denying, or reconsidering claims for compensation benefits.

AUTH: 53-9-104, MCA IMP: 53-9-122, 53-9-124, 53-9-127, 53-9-128, MCA

23.15.202 REQUEST FOR HEARING (1) remains the same.

(2) The claimant's request must be in writing and state the action the claimant wishes the division office to take and the reasons the division office should take such action.

(3) The unit's administrative officer office administrator will review the request and all relevant evidence provided by the claimant, and . After review, the office administrator will recommend whether a hearing should be held or a revised order issued.

AUTH: 53-9-104, MCA IMP: 53-9-122, 53-9-130, 53-9-131, MCA

<u>23.15.203 HEARING</u> (1) The administrator may act as the hearing examiner or appoint a hearing examiner. office administrator will refer the claim to a hearing examiner.

(2) through (4) remain the same.

(5) Within 20 days of the issuance of the proposed order, either party may file written exceptions to the order and request a review by the division administrator if the division administrator did not act as hearing examiner, or a reconsideration by the division administrator if the division administrator acted as hearing examiner. deputy director or the deputy director's designee.

(6) The division deputy director will issue a final order which is a final determination by the division as set forth in 53-9-131, MCA. This order is final for purposes of judicial review only if a review under (5) has been held.

AUTH: 53-9-104, MCA IMP: 53-9-122, 53-9-130, 53-9-131, MCA

23.15.205 RECONSIDERATION OF CLAIMS UNDER 53-9-130, MCA

(1) The division office may reconsider a claim at the request of the claimant when no informal hearing under 53-9-122, MCA, was held, and when the time for requesting such hearing has expired.

(2) remains the same.

(3) and (3)(a) remain the same.

(b) state the reason why the division's office's prior decision should be reconsidered; and

(c) remains the same.

(4) The unit's administrative officer office administrator will review the request and all relevant evidence provided by the claimant and recommend whether the request should be granted or denied.

(5) The recommendation will be reviewed by the division administrator deputy director who may concur, reject, or modify the recommendation.

(6) A reconsideration may be done at any time if requested by the crime victims unit. The request will be reviewed by the division administrator deputy director who may grant, deny, or modify the determination requested as provided in (5).

AUTH: 53-9-104, MCA IMP: 53-9-130, MCA

23.15.301 ATTORNEY FEES (1) The time, effort, involvement, and complexity of a claim are considered in determining whether or not attorney fees will be granted for attorneys representing claimants before the unit or division office.

(2) remains the same.

AUTH: 53-9-104, MCA IMP: 53-9-106, MCA

23.15.310 SUBROGATION AND ATTORNEY FEES (1) remains the same.

(2) The claimant or his or her attorney must provide a copy of the fee agreement between the claimant and attorney to the unit. The unit will provide a copy of the division's <u>office's</u> determination or order awarding or denying compensation benefits and any necessary documents to the attorney.

(3) At the conclusion of the civil action, if the division <u>office</u> recovers under its subrogation interest and the claimant wishes to recover a proportional share of costs and attorney fees from the <u>division office</u>, the claimant or his or her attorney must provide an itemized list of the litigation costs and attorney fees to the <u>division office</u>.

(a) After receiving its subrogation interest, the division <u>office</u> will authorize payment of its share of costs and attorney fees to the claimant as reimbursement if the claimant has properly paid all fees and costs, or to the attorney if the claimant has not paid such fees and costs.

| AUTH: | 53-9-104, | MCA |
|-------|-----------|-----|
| IMP: | 53-9-132, | MCA |

4. The above amendments are necessary to reflect the organizational changes that have occurred in the administration of the Crime Victims Compensation Act due to the passage of House Bill 637 and the creation of the office of victims services and restorative justice. The amendments also clarify the functions of the office administrator and the deputy director regarding claims under the Act.

MAR Notice No. 23-15-126

5. Concerned persons may present their data, views or arguments, either orally or in writing, at the hearing. Written data, views or arguments may also be submitted to Ali Sheppard, Assistant Attorney General, Attorney General's Office, P.O. Box 201401, Helena, MT 59620-1401, FAX (406) 444-3549, by surface mail, or be submitted electronically to contact doj@state.mt.us and must be received no later than October 18, 2001.

6. Ali Sheppard has been designated to preside over and conduct the hearing.

7. The department maintains a list of interested persons who wish to receive notices of rulemaking actions proposed by this agency. Persons who wish to have their name added to the list shall make a written request which includes the name and mailing address of the person to receive notices and specifies that the person wishes to receive notices regarding crime victims compensation. Such written request may be mailed or delivered to the Attorney General's Office, Attn: Interested Party List, P.O. Box 201401, Helena, MT 59620, faxed to the office at (406) 444-3549, e-mailed to contact doj@state.mt.us, or may be made by completing a request form at any rules hearing held by the department.

8. The bill sponsor notice requirements of 2-4-302, MCA, do not apply.

By:

<u>/s/ MIKE McGRATH</u> MIKE McGRATH, Attorney General Department of Justice

<u>/s/ ALI SHEPPARD</u> ALI SHEPPARD, Rule Reviewer

Certified to the Secretary of State September 10, 2001.

BEFORE THE DEPARTMENT OF REVENUE OF THE STATE OF MONTANA

In the matter of the proposed) NOTICE OF PROPOSED AMENDMENT amendment of ARM 42.21.113,) 42.21.123, 42.21.131,) 42.21.137, 42.21.138,) 42.21.139, 42.21.140,) 42.21.151, 42.21.153,) 42.21.155, 42.21.163, and) 42.22.1311 relating to) trending schedules for) property tax rules) NO PUBLIC HEARING CONTEMPLATED

TO: All Concerned Persons

1. On November 23, 2001, the Department proposes to amend ARM 42.21.113, 42.21.123, 42.21.131, 42.21.137, 42.21.138, 42.21.139, 42.21.140, 42.21.151, 42.21.153, 42.21.155, 42.21.163, and 42.22.1311 relating to trending schedules for property tax rules.

The Department of Revenue will make reasonable 2. accommodations for persons with disabilities who wish to participate in the rulemaking process and need an alternative accessible format of this notice. If you require an accommodation, contact the Department of Revenue no later than 5:00 p.m. on October 5, 2001, to advise us of the nature of the accommodation that you need. Please contact Cleo Anderson, Department of Revenue, Director's Office, P.O. Box 5805, Helena, Montana 59604-5805; telephone (406) 444-2855; number fax (406) 444-3696; e-mail address canderson@state.mt.us.

3. The rules proposed to be amended provide as follows:

<u>42.21.113</u> LEASED AND RENTAL EQUIPMENT (1) Leased or rental equipment which meets the criteria of 15-6-136, MCA, will be valued in the following manner:

(a) For equipment that has an acquired cost of \$0 to \$500, the department shall use a four-year trended depreciation schedule. The trended schedule will be the same as ARM 42.21.155, category 1.

| YEAR NEW/ACQUIRED | TRENDED % GOOD |
|---|--------------------|
| 2000 <u>2001</u> | 70% |
| 1999 <u>2000</u> | 43% |
| 1998 1999 | 18% |
| 1997 <u>1998</u> or <u>a</u> | <u>nd</u> older 8% |

(b) For equipment that has an acquired cost of \$501 to \$1,500, the department shall use a five-year trended depreciation schedule. The trended schedule will be the same as ARM 42.21.155, category 2.

| YEAR NEW/ACQUIRED | TRENDED % GOOD |
|--|----------------|
| 2000 <u>2001</u> | 85% |
| 1999 2000 | 69% |
| 1998 1999 | 52% |
| 1997 1998 | 34% |
| 1996 1997 or and o | lder 20% |

(c) For equipment that has an acquired cost of \$1,501 to \$5,000, the department shall use a ten-year trended depreciation schedule. The trended schedule will be the same as ARM 42.21.155, category 8.

| YEAR NEW/ACQUIRED | TRENDED % GOOD |
|--|----------------------------|
| 2000 <u>2001</u> | 92% |
| 1999 <u>2000</u> | 85% |
| 1998 <u>1999</u> | 77% <u>78</u> % |
| 1997 <u>1998</u> | 69% |
| 1996 <u>1997</u> | 61% <u>60</u> % |
| 1995 <u>1996</u> | 53% <u>52</u> % |
| 1994 <u>1995</u> | 43% |
| 1993 <u>1994</u> | 34% |
| 1992 <u>1993</u> | 28% <u>27</u> % |
| 1991 <u>1992</u> or <u>and</u> old | der 23% |

(d) For equipment that has an acquired cost of \$5,001 to \$15,000, the department shall use the trended depreciation schedule for heavy equipment. The schedule will be the same as ARM 42.21.131.

| YEAR NEW/ACQUIRED | TRENDED % GOOD |
|--|-----------------------------|
| 2001 <u>2002</u> | 80% |
| 2000 <u>2001</u> | 65% |
| 1999 <u>2000</u> | 58 % <u>53</u> % |
| 1998 <u>1999</u> | 53 % <u>51</u> % |
| 1997 <u>1998</u> | 50 % <u>47</u> % |
| 1996 <u>1997</u> | 46 % <u>40</u> % |
| 1995 <u>1996</u> | 44 % <u>39</u> % |
| 1994 <u>1995</u> | 43 % <u>39</u> % |
| 1993 <u>1994</u> | 38 % <u>32</u> % |
| 1992 <u>1993</u> | 36 % <u>32</u> % |
| 1991 <u>1992</u> | 33 % <u>30</u> % |
| 1990 <u>1991</u> | 30 % <u>29</u> % |
| 1989 <u>1990</u> | 28 % <u>27</u> % |
| 1988 <u>1989</u> | 27 % <u>28</u> % |
| 1987 <u>1988</u> | 25 % <u>26</u> % |
| 1986 <u>1987</u> | 24 % <u>22</u> % |
| 1985 <u>1986</u> | 22 % <u>21</u> % |
| 1984 <u>1985</u> | 21 % <u>20</u> % |
| 1983 <u>1984</u> | 20% |
| 1982 <u>1983</u> or <u>a</u> | <u>nd</u> older 20% |

(e) For rental video tapes the following schedule will be used:

| YEAR NEW/ACQUIRED | TRENDED % GOOD |
|-----------------------------|----------------|
| 2000 <u>2001</u> | 25% |
| 1999 2000 | 15% |
| 1998 1999 or and | older 10% |

(2) and (3) remain the same.

(4) This rule is effective for tax years beginning after December 31, 2000 2001.

<u>AUTH</u>: Sec. 15-1-201 and 15-23-108, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: The department is proposing to amend ARM 42.21.113 to update the annual trend schedules for personal property because 15-8-111, MCA, requires the department to assess all property at 100% of its market value except as provided in 15-7-111, MCA. The statute does not address in detail how the department is to arrive at market value.

To determine the market value of certain property the department has historically used and adopted the concept of trending and depreciation. The method by which the trended depreciation schedules are derived is described in the existing rules, and that method is not being changed. However, the method does result in annual changes to the schedules. The courts have indicated that schedules of this nature should be included in the administrative rules of the department.

<u>42.21.123 FARM MACHINERY AND EQUIPMENT</u> (1) through (4) remain the same.

(5) The trended depreciation schedule referred to in (2) through (4) above is listed below and shall be used for tax year 2000 2002. The schedule is derived by using the guidebook listed in (1) above as the data base. The values derived through use of the trended depreciation schedule will approximate average wholesale value.

| | TRENDED % GOOD |
|-----------------------------|-----------------------------|
| YEAR NEW/ACQUIRED | AVERAGE WHOLESALE |
| 2001 <u>2002</u> | 80% |
| 2000 <u>2001</u> | 65% |
| 1999 <u>2000</u> | 61% |
| 1998 <u>1999</u> | 58 % <u>55</u> % |
| 1997 <u>1998</u> | 53% |
| 1996 <u>1997</u> | 48 % <u>47</u> % |
| 1995 <u>1996</u> | 46% |
| 1994 <u>1995</u> | 40 % <u>45</u> % |
| 1993 <u>1994</u> | 37 % <u>38</u> % |
| 1992 <u>1993</u> | 37 % <u>34</u> % |
| 1991 <u>1992</u> | 35 % <u>33</u> % |
| 1990 <u>1991</u> | 32 % <u>34</u> % |
| 1989 1990 | 32 % <u>30</u> % |
| 1988 <u>1989</u> | 26 % <u>30</u> % |

| 1987 <u>1988</u> | 24% |
|-----------------------------|-----------------------------|
| 1986 <u>1987</u> | 22 % <u>21</u> % |
| 1985 | 20% |

(6) remains the same.

(7) This rule is effective for tax years beginning after December 31, $\frac{2000}{2001}$.

<u>AUTH</u>: Sec. 15-1-201, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

REASONABLE NECESSITY: See reasonable necessity statement for ARM 42.21.113.

<u>42.21.131 HEAVY EQUIPMENT</u> (1) through (4) remain the same.

(5) The trended depreciation schedule referred to in (2), (3) and (4) above is listed below and shall be used for tax year 2001 2002. The values derived through the use of these percentages approximate the "quick sale" values as calculated in the guidebooks listed in (1) above.

HEAVY EQUIPMENT TRENDED DEPRECIATION SCHEDULE

| | TRENDED % GOOD |
|--|-----------------------------|
| YEAR NEW/ACQUIRED | WHOLESALE |
| 2001 <u>2002</u> | 80% |
| 2000 <u>2001</u> | 65% |
| 1999 <u>2000</u> | 58 % <u>53</u> % |
| 1998 <u>1999</u> | 53 % <u>51</u> % |
| 1997 <u>1998</u> | 50 % <u>47</u> % |
| 1996 <u>1997</u> | 46 % <u>40</u> % |
| 1995 <u>1996</u> | 44 % <u>39</u> % |
| 1994 <u>1995</u> | 43 % <u>39</u> % |
| 1993 <u>1994</u> | 38 % <u>32</u> % |
| 1992 <u>1993</u> | 36 % <u>32</u> % |
| 1991 <u>1992</u> | 33 % <u>30</u> % |
| 1990 <u>1991</u> | 30 % <u>29</u> % |
| 1989 <u>1990</u> | 28 % <u>27</u> % |
| 1988 <u>1989</u> | 27 % <u>28</u> % |
| 1987 <u>1988</u> | 25 % <u>26</u> % |
| 1986 <u>1987</u> | 24 % <u>22</u> % |
| 1985 <u>1986</u> | 22 % <u>21</u> % |
| 1984 <u>1985</u> | 21 % <u>20</u> % |
| 1983 <u>1984</u> | 20% |
| 1982 <u>1983</u> and before | 20% |

(6) This rule is effective for tax years beginning after
 December 31, 2000 2001, and applies to all heavy equipment.
 <u>AUTH</u>: Sec. 15-1-201, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-140, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA
<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

42.21.137 SEISMOGRAPH UNITS AND ALLIED EQUIPMENT

(1) through (3) remain the same.

(4) The trended depreciation schedules referred to in (1) through (3) above are listed below and shall be used for tax year $\frac{2001}{2002}$.

SEISMOGRAPH UNIT

| <u>TRENDED</u> YEAR/NEW | | TREND | TRENDED | WHOLESALE | WHOLESALE |
|-----------------------------|-------------|----------------------------|----------------|-----------|---------------------------|
| ACQUIRED | % GOOD | FACTOR | % GOOD | FACTOR | % GOOD |
| | 1.0.00 | 1 | | | |
| 2001 <u>2002</u> | 100% | 1.000 | 100% | 80% | 80% |
| 2000 <u>2001</u> | 85% | 1.000 | 85% | 80% | 68% |
| 1999 <u>2000</u> | 69 % | 1.013 <u>1.</u> | <u>009</u> 70% | 80% | 56% |
| 1998 <u>1999</u> | 52% | 1.018 <u>1.</u> | <u>026</u> 53% | 80% | 42% <u>43%</u> |
| 1997 <u>1998</u> | 34% | 1.029 <u>1.</u> | <u>031</u> 35% | 80% | 28% |
| 1996 <u>1997</u> | 20% | 1.042 <u>1.</u> | <u>041</u> 21% | 80% | 17% |
| 1995 <u>1996</u> | 5% | 1.062 <u>1.</u> | <u>055</u> 5% | 80% | 4% |
| & <u>and</u> | older | | | | |

SEISMOGRAPH ALLIED EQUIPMENT

| <u>YEAR/NEW</u> | % GOOD | <u>TREND</u> | TRENDED |
|--|---|---|---|
| ACQUIRED | | FACTOR | % GOOD |
| 2001 2002 2000 2001 1999 2000 1998 1999 1997 1998 1996 1997 1995 1996 € and o | 100% 85% 69% 52% 34% 20% 5% 1der | $\begin{array}{c} 1.000 \\ 1.000 \\ \hline 1.013 \\ \hline 1.018 \\ \hline 1.029 \\ \hline 1.029 \\ \hline 1.031 \\ \hline 1.042 \\ \hline 1.041 \\ \hline 1.055 \end{array}$ | 100% 85% 70% 53% 35% 21% 5% |

(5) This rule is effective for tax years beginning after December 31, $\frac{2000}{2001}$.

<u>AUTH</u>: Sec. 15-1-201, MCA <u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-

921, 15-24-922, and 15-24-925, MCA

REASONABLE NECESSITY: See reasonable necessity statement for ARM 42.21.113.

42.21.138 OIL AND GAS FIELD MACHINERY AND EQUIPMENT (1) and (2) remain the same.

(3) The trended depreciation schedule referred to in (1) and (2) above is listed below and shall be used for tax year $\frac{2001}{2002}$.

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|--------------|------------------|--|
| ACQUIRED | % GOOD | FACTOR | % GOOD |
| 2001 2002 | 100% | 1.000 | 100% |
| 2000 <u>2001</u> | 95% | 1.000 | 95% |
| 1999 <u>2000</u> | 90% | 1.013 | <u>1.009</u> 91% |
| 1998 <u>1999</u> | 85% | 1.018 | <u>1.026</u> 87% |
| 1997 <u>1998</u> | 7 9 % | 1.029 | <u>1.031</u> 81% |
| 1996 <u>1997</u> | 73% | 1.042 | <u>1.041</u> 76% |
| 1995 <u>1996</u> | 68% | 1.062 | <u>1.055</u> 72% |
| 1994 <u>1995</u> | 62% | 1.102 | <u>1.075</u> 68% <u>67%</u> |
| 1993 <u>1994</u> | 55% | 1.124 | <u>1.115</u> 62% <u>61%</u> |
| 1992 <u>1993</u> | 49% | 1.139 | <u>1.137</u> 56% |
| 1991 <u>1992</u> | 43% | 1.147 | <u>1.152</u> 49% <u>50%</u> |
| 1990 <u>1991</u> | 37% | 1.172 | <u>1.161</u> 43% |
| 1989 <u>1990</u> | 31% | 1.202 | <u>1.186</u> 37% |
| 1988 <u>1989</u> | 26% | 1.271 | <u>1.217</u> 33% <u>32%</u> |
| 1987 <u>1988</u> | 23% | 1.325 | <u>1.286</u> 30% |
| 1986 <u>1987</u> | 20% | 1.340 | <u>1.341</u> 27% |
| & <u>and</u> | older | | |

OIL AND GAS FIELD PRODUCTION EQUIPMENT TRENDED DEPRECIATION SCHEDULE

(4) remains the same.

(5) This rule is effective for tax years beginning after December 31, 2000 2001.

<u>AUTH</u>: Sec. 15-1-201, MCA <u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

42.21.139 WORKOVER AND SERVICE RIGS (1) through (4)remain the same.

(5) The trended depreciation schedule referred to in (2) and (4) above is listed below and shall be used for tax year 2001 2002.

SERVICE AND WORKOVER RIG TRENDED DEPRECIATION SCHEDULE

| | | | | TRENDED |
|-----------------------------|--------|---------------------------|-----------------|--------------------|
| YEAR NEW/ | | TREND ED | WHOLESALE | WHOLESALE |
| ACQUIRED | % GOOD | FACTOR | FACTOR | % GOOD |
| 2001 <u>2002</u> | 100% | 1.000 | 80% | 80% |
| 2000 <u>2001</u> | 92% | 1.000 | 80% | 74% |
| 1999 <u>2000</u> | 84% | 1.013 <u>1</u> | <u>.009</u> 80% | 68% |
| 1998 <u>1999</u> | 76% | 1.018 <u>1</u> | <u>.026</u> 80% | 62% |
| 1997 <u>1998</u> | 67% | 1.029 <u>1</u> | <u>.031</u> 80% | 55% |
| 1996 <u>1997</u> | 58% | 1.042 <u>1</u> | <u>.041</u> 80% | 48% |
| 1995 1996 | 49% | $\frac{1.062}{1}$ | .055 80% | 42% 41% |
| 1994 1995 | 39% | $\frac{1.102}{1}$ | .075 80% | 34% |
| 1993 1994 | 30% | $\frac{1.124}{1}$ | .115 80% | 27% |
| 1992 1993 | 24% | $\frac{1.139}{1}$ | <u>.137</u> 80% | 22% |
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(6) This rule is effective for tax years beginning after December 31, 2000 2001.

AUTH: Sec. 15-1-201, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

42.21.140 OIL DRILLING RIGS (1) Bids for new rigs will be solicited from manufacturers of oil drilling rigs to determine current replacement costs based on the depth rating listed below. For each depth rating listed below for oil drilling rigs, there will be two replacement cost categories. One category will represent current replacement cost of a mechanical rig and the second category will represent current replacement cost of an electric rig. Each rig as it is assessed will be placed in a value category based on its depth.

DEPTH CATEGORIES

| <u>Class</u> | Depth Capacity | | | |
|--------------|----------------|---------|---------------|--|
| 1 | | 0 | to 3,000 ft. | |
| 2 | | 001 ft. | to 5,000 ft. | |
| 3 | | 001 ft. | to 7,500 ft. | |
| 4 | | 501 ft. | to 10,000 ft. | |
| 5 | 10, | 001 ft. | to 12,500 ft. | |
| б | 12, | 501 ft. | to 15,000 ft. | |
| 7 | | 001 ft. | to 20,000 ft. | |
| 8 | 20, | 001 ft. | and over | |

| <u>MANUFACTURER ' S</u> | | ELECTRICAL | MECHANICAL |
|-------------------------|----------------|-------------------|------------------|
| <u>DEPTH RATING</u> | | RIG R.C.N. | RIG R.C.N. |
| 0 - 3,000 | ft. \$ | | \$285,209 |
| 3,001 ft 5,000 | ft. | | 432,135 |
| 5,001 ft 7,500 | ft. | 868,250 | 654 , 750 |
| 7,501 ft 10,000 | ft. | 1,167,210 | 998 , 750 |
| 10,001 ft 12,500 | ft. | 1,265,500 | 1,130,600 |
| 12,501 ft 15,000 | ft. | 1,720,400 | 1,538,500 |
| 15,001 ft 20,000 | ft. | 1,990,100 | |
| 20,001 ft. and over | ft. | 2,036,047 | |

The depth capacity for drilling rigs will be based on the "Manufacturers Depth Rating." These replacement costs will then be depreciated to arrive at market value according to the schedule mentioned in (2) below.

(2) The department shall prepare a ten-year trended depreciation schedule for oil drilling rigs. The trended depreciation schedule shall be derived from depreciation factors published by Marshall and Swift Publication Company. The "% good" for all drill rigs less than one year old shall

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18-9/20/01

be 100%. The trended depreciation schedule for tax year $\frac{2001}{2002}$ is listed below.

| DRILL | RIG | TRENDED | DEPRECIATION | SCHEDULE |
|-------|-----|---------|--------------|----------|
|-------|-----|---------|--------------|----------|

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2001 <u>2002</u> | 100% | 1.000 | 100% |
| 2000 <u>2001</u> | 92% | 1.000 | 92% |
| 1999 <u>2000</u> | 84% | 1.013 <u>1.009</u> | 85% |
| 1998 <u>1999</u> | 76% | 1.018 <u>1.026</u> | 77% |
| 1997 <u>1998</u> | 67% | 1.029 <u>1.031</u> | 69% |
| 1996 <u>1997</u> | 58% | 1.042 <u>1.041</u> | 60% |
| 1995 <u>1996</u> | 49% | 1.062 <u>1.055</u> | 52% |
| 1994 <u>1995</u> | 35% | 1.102 <u>1.075</u> | 39% <u>38%</u> |
| 1993 <u>1994</u> | 30% | 1.124 <u>1.115</u> | 34% <u>33%</u> |
| 1992 <u>1993</u> | 24% | 1.139 <u>1.137</u> | 27% |
| 1991 <u>1992</u> | 20% | 1.147 <u>1.152</u> | 23% |
| & <u>and</u> | older | | |

(3) remains the same.

(4) This rule is effective for tax years beginning after December 31, $\frac{2000}{2001}$.

<u>AUTH</u>: Sec. 15-1-201, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

<u>42.21.151 TELEVISION CABLE SYSTEMS</u> (1) through (3) remain the same.

(4) The trended depreciation schedules referred to in (2) and (3) above are listed below and shall be in effect for tax year $\frac{2001}{2002}$.

TABLE 1: FIVE-YEAR "DISHES"

| <u>YEAR NEW/</u> | | TREND | TRENDED |
|-----------------------------|------------------------|-------------------------------|----------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 1.016 <u>1.008</u> | 70% |
| 1998 <u>1999</u> | 52% | 1.019 <u>1.026</u> | 53% |
| 1997 <u>1998</u> | 34% | 1.028 <u>1.029</u> | 35% |
| 1996 1997 | & <u>and</u> older 20% | $\frac{1.044}{1.038}$ | 21% |

TABLE 2: TEN-YEAR "TOWERS"

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|---------------|-------------------------------|----------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 92% | 1.000 | 92% |
| 1999 <u>2000</u> | 84% | 1.016 <u>1.008</u> | 85% |
| 1998 <u>1999</u> | 76% | 1.019 <u>1.026</u> | 77% |
| 1997 1998 | 67% | 1.028 1.029 | 69% |

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| 1996 <u>1997</u> | 58% | 1.044 <u>1.038</u> | 61% <u>60%</u> |
|----------------------------------|-------|-------------------------------|---------------------------|
| 1995 <u>1996</u> | 49% | 1.060 <u>1.055</u> | 52% |
| 1994 <u>1995</u> | 39% | 1.098 <u>1.071</u> | 43% <u>42%</u> |
| 1993 <u>1994</u> | 30% | 1.129 <u>1.110</u> | 34% <u>33%</u> |
| 1992 <u>1993</u> | 24% | 1.151 <u>1.141</u> | 28% <u>27%</u> |
| 1991 1992 & and older | r 20% | $\frac{1.165}{1.163}$ | 23% |

(5) This rule is effective for tax years beginning after December 31, $\frac{2000}{2001}$.

<u>AUTH</u>: Sec. 15-1-201, MCA

<u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-140, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

<u>42.21.153 SKI LIFT EQUIPMENT</u> (1) and (2) remain the same.

(3) The depreciation schedules shall be determined by the life expectancy of the equipment and will normally compensate for the loss in value due to ordinary wear and tear, offset by reasonable maintenance, and ordinary functional obsolescence due to the technological changes during the life expectancy period.

DEPRECIATION TABLE FOR SKI LIFT EQUIPMENT

Installed Cost X Trended Percent Good = Average Market Value

| | | | TRENDED |
|-----------------------------|---------------|-------------------------------|-----------------------------|
| YEAR | <u>% GOOD</u> | TREND FACTOR | % GOOD |
| 2000 <u>2001</u> | 92% | 1.000 | 92% |
| 1999 <u>2000</u> | 84% | 1.016 <u>1.008</u> | 85% |
| 1998 <u>1999</u> | 76% | 1.019 <u>1.026</u> | 77 % <u>78</u> % |
| 1997 <u>1998</u> | 67% | 1.028 <u>1.029</u> | 69% |
| 1996 <u>1997</u> | 58% | 1.044 <u>1.038</u> | 61 % <u>60</u> % |
| 1995 <u>1996</u> | 49% | 1.060 <u>1.055</u> | 52% |
| 1994 <u>1995</u> | 39% | 1.098 <u>1.071</u> | 43 % <u>42</u> % |
| 1993 <u>1994</u> | 30% | 1.129 <u>1.110</u> | 34 % <u>33</u> % |
| 1992 <u>1993</u> | 24% | 1.151 <u>1.141</u> | 28 % <u>27</u> % |
| 1991 <u>1992</u> | 20% | 1.165 <u>1.163</u> | 23% |
| & <u>and</u> ol | .der | | |

(a) The taxpayer must initially list with the department:

(i) all equipment by year of installation; and

(ii) installed costs of that equipment.

(b) Each year thereafter, the taxpayer must list with the department:

(i) all additions or deletions from the previous year's list, with installed cost.

(4) This methodology is effective for tax years beginning after December 31, 2000 2001.

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<u>AUTH</u>: Sec. 15-1-201, MCA <u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

<u>42.21.155 DEPRECIATION SCHEDULES</u> (1) remains the same. (2) The trended depreciation schedules for tax year 2001 are listed below. The categories are explained in ARM 42.21.156. The trend factors are derived according to ARM 42.21.156 and 42.21.157.

CATEGORY 1

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|---------------|-------------------------------|---------------|
| ACQUIRED | <u>% GOOD</u> | <u>FACTOR</u> | <u>% GOOD</u> |
| 2000 <u>2001</u> | 70% | 1.000 | 70% |
| 1999 <u>2000</u> | 45% | 0.947 <u>0.950</u> | 43% |
| 1998 1999 | 20% | 0.897 0.896 | 18% |
| 1997 1998 and older | 10% | 0.807 0.849 | 8% |

CATEGORY 2

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|---------------|-------------------------------|---------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 1.003 | 69% |
| 1998 <u>1999</u> | 52% | 1.001 <u>1.005</u> | 52% |
| 1997 <u>1998</u> | 34% | 1.005 <u>1.002</u> | 34% |
| 1996 1997 and older | 20% | 1.006 | 20% |

CATEGORY 3

| YEAR NEW/ | | TREND | TRENDED |
|---------------------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 0.987 <u>0.984</u> | 68% |
| 1998 <u>1999</u> | 52% | 0.962 <u>0.971</u> | 50% |
| 1997 <u>1998</u> | 34% | 0.916 <u>0.946</u> | 31% <u>32%</u> |
| 1996 <u>1997</u> and older | 20% | 0.875 <u>0.901</u> | 18% |

CATEGORY 4

| YEAR NEW/ | | TREND | TRENDED |
|---------------------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 0.970 <u>0.980</u> | 67% <u>68%</u> |
| 1998 <u>1999</u> | 52% | 0.959 <u>0.948</u> | 50% |
| 1997 <u>1998</u> | 34% | 0.947 <u>0.937</u> | 32% |
| 1996 <u>1997</u> and older | c 20% | 0.923 <u>0.926</u> | 18% <u>19%</u> |

CATEGORY 5

| YEAR NEW/ | | TREND | TRENDED |
|-------------------------------|---------------|-------------------------------|---------------------------|
| <u>ACQUIRED</u> | <u>% GOOI</u> | <u>FACTOR</u> | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 1.005 <u>1.007</u> | 69% |
| 1998 <u>1999</u> | 52% | 1.009 <u>1.012</u> | 52% <u>53%</u> |
| 1997 <u>1998</u> | 34% | 1.010 <u>1.016</u> | 34% <u>35%</u> |
| 1996 <u>1997</u> a | and older 20% | 1.021 <u>1.017</u> | 20% |

CATEGORY 6

| YEAR NEW/ | | TREND | TRENDED |
|---------------------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 85% | 1.000 | 85% |
| 1999 <u>2000</u> | 69% | 1.044 <u>1.043</u> | 72% |
| 1998 <u>1999</u> | 52% | 1.103 <u>1.088</u> | 57% |
| 1997 <u>1998</u> | 34% | 1.132 <u>1.149</u> | 38% <u>39%</u> |
| 1996 <u>1997</u> and older | 20% | 1.149 <u>1.179</u> | 23% 24% |

CATEGORY 7

| YEAR NEW/ | | TREND | TRENDED |
|-----------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | <u>FACTOR</u> | <u>% GOOD</u> |
| 2000 <u>2001</u> | 92% | 1.000 | 92% |
| 1999 <u>2000</u> | 84% | 1.008 <u>1.010</u> | 85% |
| 1998 <u>1999</u> | 76% | 1.016 <u>1.018</u> | 77% |
| 1997 <u>1998</u> | 67% | 1.031 <u>1.027</u> | 69 % |
| 1996 <u>1997</u> | 58% | 1.051 <u>1.042</u> | 61% <u>60%</u> |
| 1995 <u>1996</u> | 49% | 1.078 <u>1.061</u> | 53% |
| 1994 <u>1995</u> | 39% | 1.102 <u>1.089</u> | 43% <u>42%</u> |
| 1993 <u>1994</u> | 30% | 1.126 <u>1.113</u> | 34% <u>33%</u> |
| 1992 <u>1993</u> | 24% | 1.151 <u>1.137</u> | 28% <u>27%</u> |
| 1991 1992 and ol | der 20% | $\frac{1.186}{1.163}$ | 24% 23% |

CATEGORY 8

| YEAR NEW/ | | TREND | TRENDED |
|---------------------------------------|---------------|-------------------------------|---------------------------|
| ACQUIRED | <u>% GOOD</u> | FACTOR | <u>% GOOD</u> |
| 2000 <u>2001</u> | 92% | 1.000 | 92% |
| 1999 <u>2000</u> | 84% | 1.012 <u>1.011</u> | 85% |
| 1998 <u>1999</u> | 76% | 1.017 <u>1.023</u> | 77% |
| 1997 <u>1998</u> | 67% | 1.029 <u>1.028</u> | 69% |
| 1996 <u>1997</u> | 58% | 1.049 <u>1.040</u> | 61% <u>60%</u> |
| 1995 <u>1996</u> | 49% | 1.078 <u>1.061</u> | 53% <u>52%</u> |
| 1994 <u>1995</u> | 39% | 1.105 <u>1.090</u> | 43% |
| 1993 <u>1994</u> | 30% | 1.131 <u>1.117</u> | 34% |
| 1992 <u>1993</u> | 24% | 1.150 <u>1.144</u> | 28% <u>27%</u> |
| 1991 <u>1992</u> and older | 20% | 1.166 <u>1.163</u> | 23% |

(3) This rule is effective for tax years beginning after December 31, 2000 2001. <u>AUTH</u>: Sec. 15-1-201, MCA <u>IMP</u>: Sec. 15-6-135, 15-6-136, 15-6-138, 15-6-139, 15-6-207, 15-24-921, 15-24-922, and 15-24-925, MCA

<u>REASONABLE NECESSITY</u>: See reasonable necessity statement for ARM 42.21.113.

<u>42.21.163</u> PERSONAL PROPERTY TAX REFUND (1) A person removing personal property, except motor vehicles under Title 61, MCA, from the state before the end of the calendar year of assessment may apply for a refund of property tax paid. Application must be made with the treasurer county commissioners of the county where the property was assessed. The application must be made by January 31 following the year of assessment.

(2) The application must contain:

(a) the name and current mailing address of the applicant;

(b) a complete description of the personal property;

(c) the Montana property tax bill for the personal property under consideration with proof of full payment;

(d) the date the personal property was removed from the state;

(e) the location of the personal property upon removal from the state; and

(f) proof that <u>a property</u> tax was paid on the personal property in another state; , such as a verified <u>paid property</u> tax paid receipt.

<u>AUTH</u>: Sec. 15-1-201, MCA <u>IMP</u>: Sec. 15-16-613, MCA

<u>REASONABLE NECESSITY</u>: The department is proposing to amend ARM 42.21.163 to reflect the statutory changes made by the 2001 Legislature to 15-16-613, MCA. The law was changed to allow the taxpayer to make an application for a refund for property taxes paid on migratory property. Taxpayers are required to file the application for the refund with the board of county commissioners. The law also struck the requirement that the application be made by January 31st following the year of assessment, so that portion of the rule is being deleted.

<u>42.22.1311</u> INDUSTRIAL MACHINERY AND EQUIPMENT TREND FACTORS (1) and (2) remain the same.

(3) Tables 1 through 32 represent the yearly trend factors for each of the categories.

| <u>YEAR</u> | TABLE 1 | TABLE 2 | TABLE 3 | TABLE 4 | TABLE 5 |
|------------------|-----------------|---------------|-----------------|-----------|------------------|
| | <u>Airplane</u> | <u>Baking</u> | <u>Bottling</u> | Brew/Dis. | <u>Candy</u> |
| | Mfg. | | | | Confect. |
| 2000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 1999 | 1.016 | 1.018 | 1.017 | 1.016 | 1.017 |
| 1998 | 1.017 | 1.021 | 1.019 | 1.021 | 1.021 |
| 1997 | 1.025 | 1.032 | 1.026 | 1.031 | 1.032 |
| 1996 | 1.037 | 1.049 | 1.042 | 1.048 | 1.050 |

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| 1993 | -1.122 | 1.143 | 1.129 | 1.134 | 1.145 |
|---------------------|--------------------------|-----------------------|-----------------------|------------------------|-----------------------|
| 1992 | 1.139 | 1.164 | 1.148 | 1.152 | 1.166 |
| 1991 | 1.147 | 1.180 | 1.159 | 1.164 | 1.182 |
| 1990 | | $\frac{1.206}{1.206}$ | | | 1.211 |
| <u>1989</u> | | $\frac{1.239}{1.239}$ | $\frac{1.201}{1.211}$ | $-\frac{1.224}{1.224}$ | $\frac{1.247}{1.247}$ |
| | | | | - | 1.318 |
| 1988 | | 1.308 | 1.281 | <u> </u> | |
| 1987 | | 1.366 | 1.343 | 1.355 | 1.379 |
| 1986 | | 1.389 | 1.361 | 1.372 | 1.402 |
| 1985 | | 1.413 | 1.370 | 1.384 | 1.428 |
| 1984 | 1.346 | 1.441 | 1.387 | 1.404 | 1.458 |
| 1983 | 1.382 | 1.475 | 1.423 | 1.439 | 1.491 |
| 1982 | 1.409 | 1.496 | 1.444 | 1.459 | 1.510 |
| 1981 | 1.470 | 1.567 | 1.507 | 1.528 | 1.584 |
| | | | | | |
| 2001 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 2000 | 1.007 | 1.011 | 1.009 | 1.010 | 1.011 |
| 1999 | 1.026 | 1.031 | 1.028 | 1.029 | 1.031 |
| <u>1999</u> 1998 | 1.020 | 1.035 | 1.030 | 1.035 | 1.035 |
| | | | | | |
| <u>1997</u> | 1.035 | 1.045 | 1.038 | 1.045 | 1.046 |
| <u>1996</u> | 1.047 | 1.063 | 1.054 | 1.062 | 1.065 |
| <u>1995</u> | 1.062 | 1.079 | 1.070 | 1.082 | 1.082 |
| <u>1994</u> | 1.104 | 1.123 | 1.112 | 1.123 | 1.127 |
| <u>1993</u> | 1.133 | 1.158 | 1.142 | 1.149 | 1.161 |
| <u>1992</u> | 1.150 | 1.180 | 1.161 | 1.167 | 1.182 |
| 1991 | 1.158 | 1.195 | 1.172 | 1.180 | 1.199 |
| 1990 | 1.177 | 1.222 | 1.195 | 1.206 | 1.228 |
| 1989 | 1.202 | 1.256 | 1.225 | 1.241 | 1.264 |
| 1988 | 1.262 | 1.325 | 1.296 | 1.314 | 1.337 |
| 1987 | 1.320 | 1.384 | 1.359 | 1.373 | 1.398 |
| 1986 | 1.335 | 1.408 | 1.376 | 1.390 | 1.422 |
| 1985 | 1.341 | 1.432 | 1.385 | 1.402 | 1.449 |
| <u>1985</u> 1984 | 1.359 | | | | |
| | | 1.460 | 1.403 | 1.423 | 1.478 |
| <u>1983</u> | 1.396 | 1.494 | 1.439 | 1.458 | 1.512 |
| <u>1982</u> | 1.422 | 1.516 | 1.461 | 1.479 | 1.531 |
| | | | | | |
| YEAR | <u>TABLE 6</u> | TABLE 7 | TABLE 8 | <u>TABLE 9</u> | <u>TABLE 10</u> |
| | <u>Cement</u> | <u>Chemical</u> | <u>Clay</u> | <u>Contractor</u> | <u>Creamery/</u> |
| | <u>Mfg.</u> | <u>Mfg.</u> | <u>Mfg.</u> | Eq. | <u>Dairy</u> |
| 2000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 1999 | 1.015 | 1.013 | 1.014 | 1.016 | 1.018 |
| 1998 | 1.019 | 1.018 | 1.018 | 1.024 | 1.022 |
| 1997 | 1.030 | 1.029 | 1.029 | 1.036 | 1.032 |
| | | | | 1.056 | |
| | | | | <u> </u> | |
| | | | | -1.103 | |
| | | | | $\frac{1.103}{1.131}$ | |
| | - | - | - | $\frac{1.131}{1.161}$ | |
| | - | | - | | |
| | | - | | 1.183 | |
| | | - | | 1.211 | |
| | | | | 1.250 | |
| | | | | 1.310 | |
| 1987 | 1.310 | 1.325 | 1.328 | 1.353 | 1.375 |
| | | | | | . |
| | $i c \in \mathbb{N}_{0}$ | -7-676 | | | 18-9/20 |

19951.0511.0651.0581.0681.06719941.0931.1081.1001.1081.111

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| 1986 | 1.323 | 1.340 | 1.344 | $\frac{1.372}{1.372}$ | $\frac{1.398}{1.398}$ |
|-------------------|-------|-------|------------------------|------------------------|------------------------|
| 1985 | 1.332 | 1.346 | 1.355 | 1.384 | -1.419 |
| 1984 - | 1.351 | 1.365 | 1.377 | 1.400 | -1.445 |
| 1983 | 1.384 | 1.401 | 1.418 | 1.429 | $\frac{1.478}{1.478}$ |
| 1982 | 1.406 | 1.422 | 1.445 | 1.460 | 1,498 |
| 1981 | 1.483 | 1,496 | $-\frac{1.526}{1.526}$ | $-\frac{1.543}{1.543}$ | $-\frac{1.570}{1.570}$ |
| | | | | | |
| <u>2001</u> | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 2000 | 1.010 | 1.009 | 1.010 | 1.006 | 1.011 |
| 1999 | 1.026 | 1.026 | 1.027 | 1.023 | 1.031 |
| 1998 | 1.031 | 1.031 | 1.031 | 1.031 | 1.036 |
| 1997 | 1.042 | 1.041 | 1.042 | 1.043 | 1.046 |
| 1996 | 1.054 | 1.055 | 1.058 | 1.063 | 1.064 |
| 1995 | 1.074 | 1.075 | 1.078 | 1.081 | 1.082 |
| 1994 | 1.112 | 1.115 | 1.115 | 1.111 | 1.128 |
| 1993 | 1.137 | 1.138 | 1.141 | 1.138 | 1.158 |
| 1992 | 1.155 | 1.152 | 1.162 | 1.170 | 1.177 |
| 1991 | 1.164 | 1.161 | 1.174 | 1.191 | 1.192 |
| 1990 | 1.187 | 1.186 | 1.198 | 1.220 | 1.221 |
| 1989 | 1.219 | 1.217 | 1.234 | 1.259 | 1.256 |
| 1988 | 1.280 | 1.286 | 1.298 | 1.319 | 1.332 |
| 1987 | 1.325 | 1.341 | 1.345 | 1.363 | 1.394 |
| 1986 | 1.338 | 1.356 | 1.361 | 1.382 | 1.416 |
| 1985 | 1.347 | 1.362 | 1.373 | 1.393 | 1.438 |
| 1984 | 1.367 | 1.381 | 1.395 | 1.410 | 1.464 |
| 1983 | 1.400 | 1.418 | 1.436 | 1.439 | 1.498 |
| 1982 | 1.423 | 1.439 | 1.463 | 1.470 | 1.518 |

| <u>YEAR</u> | <u>TABLE 11</u> | TABLE 12 | TABLE 13 | TABLE 14 | TABLE 15 |
|------------------|------------------|------------------|------------------|------------------|------------------|
| | <u>Elec Pwr</u> | <u>Elec. Eq.</u> | <u>Cannery/</u> | <u>Flour,</u> | <u>Cannery/</u> |
| | Eq. | <u>Mfg.</u> | <u>Fish</u> | <u>Cer. Feed</u> | <u>Fruit</u> |
| 2000 | 1.000 | 1.000 | 1.000 | 1.000 | -1.000 |
| 1999 | 1.017 | 1.016 | 1.017 | 1.017 | 1.018 |
| 1998 | 1.013 | 1.012 | 1.020 | 1.021 | -1.022 |
| 1997 | 1.014 | 1.017 | 1.031 | 1.031 | 1.031 |
| 1996 | 1.020 | 1.026 | 1.050 | 1.047 | 1.052 |
| 1995 | 1.028 | 1.037 | 1.065 | 1.064 | 1.066 |
| 1994 | 1.083 | 1.087 | 1.109 | 1.106 | -1.106 |
| 1993 | 1.105 | 1.113 | | 1.136 | -1.145 |
| 1992 | 1.112 | 1.126 | 1.167 | | -1.172 |
| 1991 | 1.108 | 1.127 | 1.184 | 1.165 | 1.193 |
| 1990 | 1.115 | 1.140 | 1.211 | 1.189 | 1.220 |
| 1989 | 1.134 | 1.162 | 1.245 | 1.220 | 1.255 |
| 1988 | 1.203 | 1.228 | 1.316 | 1.287 | -1.325 |
| 1987 | 1.281 | 1.299 | 1.376 | 1.344 | 1.385 |
| 1986 | 1.290 | 1.313 | 1.400 | 1.361 | -1.409 |
| 1985 | 1.297 | 1.319 | 1.422 | 1.377 | -1.433 |
| 1984 | 1.310 | 1.335 | 1.450 | 1.398 | -1.458 |
| 1983 | 1.344 | 1.373 | 1.485 | 1.430 | -1.494 |
| 1982 | 1.359 | 1.394 | 1.508 | 1.446 | 1.519 |
| 1981 | 1.405 | 1.442 | 1.580 | 1.513 | 1.587 |
| | | | | | |
| 2001 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 2000 | 1.009 | 1.008 | 1.010 | 1.011 | 1.010 |
| | | | | | |

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| <u>1999</u> | 1.029 | 1.027 | 1.031 | 1.031 | 1.031 |
|------------------|------------------|------------------|------------------|------------------|------------------|
| 1998 | 1.024 | 1.023 | 1.034 | 1.035 | 1.034 |
| <u>1997</u> | 1.026 | 1.027 | 1.044 | 1.045 | 1.044 |
| <u>1996</u> | 1.031 | 1.037 | 1.063 | 1.061 | 1.065 |
| <u>1995</u> | 1.040 | 1.049 | 1.079 | 1.078 | 1.079 |
| 1994 | 1.095 | 1.099 | 1.123 | 1.121 | 1.120 |
| 1993 | 1.117 | 1.125 | 1.160 | 1.152 | 1.159 |
| 1992 | 1.125 | 1.138 | 1.182 | 1.170 | 1.186 |
| 1991 | 1.121 | 1.139 | 1.199 | 1.181 | 1.207 |
| <u>1990</u> | 1.128 | 1.152 | 1.227 | 1.205 | 1.235 |
| <u>1989</u> | 1.147 | 1.174 | 1.262 | 1.236 | 1.270 |
| <u>1988</u> | 1.217 | 1.241 | 1.333 | 1.305 | 1.342 |
| <u>1987</u> | 1.295 | 1.313 | 1.394 | 1.362 | 1.402 |
| <u>1986</u> | 1.305 | 1.327 | 1.418 | 1.380 | 1.427 |
| <u>1985</u> | 1.312 | 1.333 | 1.441 | 1.395 | 1.450 |
| <u>1984</u> | 1.325 | 1.349 | 1.469 | 1.417 | 1.476 |
| 1983 | 1.359 | 1.387 | 1.505 | 1.449 | 1.512 |
| 1982 | 1.375 | 1.409 | 1.528 | 1.466 | 1.538 |
| | | | | | |
| <u>YEAR</u> | <u> TABLE 16</u> | <u>TABLE 17</u> | <u>TABLE 18</u> | <u>TABLE 19</u> | <u>TABLE 20</u> |
| | <u>Packing/</u> | <u>Laundry/</u> | Logging | <u>Packing/</u> | <u>Metal</u> |
| | <u>Fruit</u> | <u>Clean</u> | Eq. | <u>Meat</u> | <u>Work</u> |
| 2000 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 1999 | 1.019 | 1.016 | 1.016 | 6 | 1.011 |
| 1998 | 1.024 | 1.018 | 1.020 | | 1.011 |
| 1997 | 1.032 | 1.026 | 1.029 | | 1.021 |
| 1996 | 1.056 | 1.042 | 1.045 | | 1.034 |
| 1995 | 1.069 | 1.058 | 1.059 | 1.070 | 1.052 |
| 1994 | 1.103 | 1.097 | 1.093 | 1.110 | 1.092 |
| 1993 | 1.143 | 1.126 | -1.124 | 1.143 | -1.120 |
| 1992 | 1.177 | 1.148 | 1.149 | 1.164 | 1.136 |
| 1991 | 1.202 | 1.159 | 1.167 | 1.181 | -1.146 |
| 1990 | 1.230 | 1.184 | 1.191 | 1.211 | 1.171 |
| 1989 | 1.266 | 1.216 | 1.223 | 1.248 | 1.203 |
| 1988 | 1.335 | 1.281 | 1.279 | 1.317 | 1.262 |
| 1987 | 1.387 | 1.334 | 1.326 | 1.370 | 1.317 |
| 1986 | 1.410 | 1.354 | 1.343 | 1.393 | 1.334 |
| 1985 | -1.427 | 1.366 | 1.353 | 1.415 | 1.343 |
| 1984 | 1.448 | 1.386 | 1.370 | 1.444 | 1.367 |
| 1983 | 1.487 | -1.426 | 1.404 | 1.481 | -1.404 |
| 1982 | 1.517 | 1.451 | 1.433 | 1.504 | 1.436 |
| 1981 | 1.581 | 1.518 | 1.511 | 1.581 | 1.501 |
| | | | | | |
| <u>2001</u> | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| <u>2000</u> | 1.007 | 1.008 | 1.006 | 1.010 | 1.007 |
| <u>1999</u> | 1.029 | 1.027 | 1.024 | 1.029 | 1.021 |
| <u>1998</u> | 1.033 | 1.029 | 1.028 | 1.034 | 1.021 |
| <u>1997</u> | 1.042 | 1.037 | 1.037 | 1.046 | 1.031 |
| <u>1996</u> | 1.066 | 1.054 | 1.053 | 1.065 | 1.044 |
| <u>1995</u> | 1.079 | 1.070 | 1.068 | 1.083 | 1.062 |
| <u>1994</u> | 1.113 | 1.109 | 1.102 | 1.124 | 1.103 |
| <u>1993</u> | 1.154 | 1.139 | 1.133 | 1.157 | 1.131 |
| <u>1992</u> | 1.188 | 1.160 | 1.158 | 1.179 | 1.148 |
| <u>1991</u> | 1.214 | 1.172 | 1.176 | 1.197 | 1.158 |

| 1 | | | 1 0 0 0 | | 1 1 0 0 |
|-------------------|-----------------------|------------------------|-------------------|-------------------|----------------------------|
| <u>1990</u> | 1.241 | 1.197 | 1.200 | 1.227 | 1.182 |
| <u>1989</u> | 1.278 | 1.230 | 1.232 | 1.264 | 1.215 |
| <u>1988</u> | 1.347 | 1.295 | 1.289 | 1.334 | 1.274 |
| <u>1987</u> | 1.400 | 1.348 | 1.336 | 1.388 | 1.330 |
| <u>1986</u> | 1.423 | 1.369 | 1.353 | 1.411 | 1.347 |
| <u>1985</u> | 1.441 | 1.381 | 1.363 | 1.434 | 1.356 |
| <u>1984</u> | 1.461 | 1.401 | 1.381 | 1.462 | 1.380 |
| 1983 | 1.500 | 1.442 | 1.414 | 1.500 | 1.418 |
| 1982 | 1.531 | 1.467 | 1.444 | 1.523 | 1.450 |
| | | | - | | |
| YEAR | TABLE 21 | TABLE 22 | TABLE 23 | TABLE 24 | TABLE 25 |
| | Mine | Paint | Petroleum | | Paper |
| | Mill | Mfg. | <u>r ceroream</u> | <u>i i incing</u> | Mfg. |
| 2000 | $\frac{1111}{1.000}$ | | 1.000 | 1.000 | $\frac{m_{2}g_{1}}{1.000}$ |
| <u>1999</u> | -1.000 | -1.016 | | | |
| 1998 | $\frac{1.019}{1.019}$ | $-\frac{1.010}{1.019}$ | | -1.012 | $\frac{1.010}{1.020}$ |
| 1997 | $\frac{1.019}{1.030}$ | $\frac{1.019}{1.029}$ | | | $\frac{1.020}{1.029}$ |
| 1997 1996 | | | | | $\frac{1.029}{1.050}$ |
| | $\frac{1.047}{1.064}$ | $\frac{1.044}{1.052}$ | | | |
| 1995 | 1.064 | 1.063 | | 1.050 | $\frac{1.064}{1.100}$ |
| 1994 | 1.097 | 1.104 | | 1.089 | -1.100 |
| 1993 - | 1.127 | | 1.131 | | $\frac{1.133}{1.133}$ |
| 1992 | 1.151 | | 1.142 | | |
| 1991 | 1.170 | | 1.151 | 1.137 | |
| 1990 - | <u> </u> | 1.183 | | | |
| 1989 | 1.235 | 1.214 | | | 1.229 |
| 1988 | 1.301 | 1.282 | | | 1.296 |
| 1987 | 1.343 | 1.338 | | 1.294 | -1.349 |
| 1986 | 1.354 | 1.355 | | 1.315 | -1.367 |
| 1985 | 1.361 | 1.363 | | 1.328 | -1.376 |
| 1984 | 1.377 | 1.383 | | 1.347 | 1.392 |
| 1983 - | 1.405 | 1.422 | 1.370 | 1.391 | -1.431 |
| 1982 | 1.438 | 1.445 | 1.383 | 1.417 | -1.456 |
| 1981 | 1.517 | 1.515 | 1.474 | 1.471 | -1.525 |
| | | | | | |
| <u>2001</u> | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 2000 | 1.006 | 1.009 | 1.011 | 1.009 | 1.006 |
| <u>1999</u> | 1.023 | 1.028 | 1.025 | 1.023 | 1.026 |
| <u>1998</u> | 1.028 | 1.031 | 1.031 | 1.024 | 1.028 |
| <u>1997</u> | 1.039 | 1.041 | 1.045 | 1.029 | 1.037 |
| <u>1996</u> | 1.056 | 1.056 | 1.062 | 1.046 | 1.058 |
| <u>1995</u> | 1.073 | 1.075 | 1.083 | 1.061 | 1.072 |
| <u>1994</u> | 1.106 | 1.117 | 1.123 | 1.101 | 1.109 |
| <u>1993</u> | 1.136 | 1.144 | 1.146 | 1.128 | 1.142 |
| <u>1992</u> | 1.160 | 1.163 | 1.157 | 1.145 | 1.168 |
| <u>1991</u> | 1.180 | 1.173 | 1.166 | 1.149 | 1.184 |
| <u>1990</u> | 1.207 | 1.197 | 1.196 | 1.166 | 1.208 |
| <u>1989</u> | 1.245 | 1.228 | 1.227 | 1.185 | 1.239 |
| <u>1988</u> | 1.312 | 1.298 | 1.290 | 1.249 | 1.307 |
| <u>1987</u> | 1.354 | 1.354 | 1.343 | 1.309 | 1.360 |
| <u>1986</u> | 1.365 | 1.371 | 1.347 | 1.330 | 1.379 |
| <u>1985</u> | 1.372 | 1.379 | 1.348 | 1.343 | 1.387 |
| <u>1984</u> | 1.388 | 1.399 | 1.363 | 1.362 | 1.403 |
| <u>1983</u> | 1.416 | 1.439 | 1.388 | 1.406 | 1.443 |
| <u>1982</u> | 1.449 | 1.462 | 1.401 | 1.433 | 1.468 |
| | | | | | |

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| YEAR | <u>TABLE 26</u> Refriger- | <u>TABLE 27</u> <u>Rubber</u> | <u>TABLE 28</u> <u>Steam</u> | <u>TABLE 29</u> <u>Textile</u> | <u>TABLE 30</u> Ware- |
|------------------|------------------------------|----------------------------------|---------------------------------|-----------------------------------|--------------------------|
| | <u>ation</u> | | Power | | <u>Housing</u> |
| 2000 | 1.000 | 1.000 | 1.000 | 1.000 | -1.000 |
| 1999 | | | 1.013 | 1.012 | 1.017 |
| 1998 | 1.021 | | 1.014 | 1.014 | 1.018 |
| 1997 | 1.031 | 1.028 | 1.021 | 1.022 | 1.022 |
| 1996 | 1.048 | 1.042 | 1.032 | 1.040 | 1.039 |
| 1995 | 1.066 | 1.062 | 1.049 | 1.054 | 1.048 |
| 1994 | 1.106 | 1.099 | 1.090 | 1.086 | 1.077 |
| 1993 | 1.136 | 1.125 | 1.113 | 1.114 | -1.113 |
| 1992 | 1.158 | 1.147 | 1.126 | 1.136 | 1.139 |
| 1991 | 1.171 | 1.159 | 1.131 | 1.149 | -1.155 |
| 1990 | 1.197 | 1.185 | 1.150 | 1.175 | 1.176 |
| 1989 | 1.229 | 1.218 | 1.181 | 1.205 | 1.203 |
| 1988 | 1.297 | 1.281 | 1.250 | 1.265 | -1.257 |
| 1987 | 1.351 | 1.331 | 1.310 | 1.319 | 1.297 |
| 1986 | 1.370 | 1.353 | 1.324 | 1.341 | -1.315 |
| 1985 | 1.381 | 1.363 | 1.330 | 1.356 | -1.325 |
| 1984 | 1.401 | 1.388 | 1.351 | 1.375 | 1.340 |
| 1983 | 1.443 | 1.431 | 1.395 | 1.415 | -1.370 |
| 1982 | 1.470 | 1.460 | 1.414 | 1.439 | 1.387 |
| 1981 | 1.545 | 1.542 | 1.477 | 1.506 | -1.448 |
| | | | - | | |
| 2001 | 1.000 | 1.000 | 1.000 | 1.000 | 1.000 |
| 2000 | 1.009 | 1.008 | 1.008 | 1.007 | 1.006 |
| 1999 | 1.029 | 1.023 | 1.024 | 1.022 | 1.025 |
| 1998 | 1.033 | 1.027 | 1.025 | 1.024 | 1.026 |
| 1997 | 1.043 | 1.038 | 1.033 | 1.032 | 1.029 |
| 1996 | 1.060 | 1.053 | 1.043 | 1.050 | 1.046 |
| 1995 | 1.079 | 1.073 | 1.060 | 1.064 | 1.056 |
| 1994 | 1.119 | 1.110 | 1.103 | 1.097 | 1.086 |
| 1993 | 1.149 | 1.137 | 1.126 | 1.125 | 1.121 |
| 1992 | 1.171 | 1.159 | 1.139 | 1.147 | 1.148 |
| 1991 | 1.185 | 1.171 | 1.144 | 1.161 | 1.164 |
| 1990 | 1.211 | 1.197 | 1.163 | 1.187 | 1.184 |
| 1989 | 1.244 | 1.231 | 1.194 | 1.217 | 1.212 |
| 1988 | 1.313 | 1.294 | 1.264 | 1.278 | 1.267 |
| 1987 | 1.366 | 1.345 | 1.324 | 1.332 | 1.307 |
| 1986 | 1.386 | 1.367 | 1.339 | 1.354 | 1.325 |
| 1985 | 1.397 | 1.378 | 1.345 | 1.369 | 1.335 |
| 1984 | 1.418 | 1.402 | 1.366 | 1.389 | 1.350 |
| 1983 | 1.460 | 1.446 | 1.411 | 1.429 | 1.381 |
| 1982 | 1.487 | 1.475 | 1.430 | 1.454 | 1.397 |
| YEAR | TABLE 31 | TABLE 32 | | - | |

| <u>YEAR</u> | <u>TABLE 31</u> | <u>TABLE 32</u> |
|------------------|-----------------|------------------------|
| | <u>Wood</u> | <u>Glass</u> |
| | <u>Working</u> | <u>Mfg.</u> |
| 2000 | 1.000 | 1.000 |
| 1999 | 1.016 | -1.016 |
| 1998 | 1.017 | -1.019 |
| 1997 | 1.022 | 1.027 |
| 1996 | 1.047 | 1.040 |
| 1995 | 1.058 | $-\frac{1.058}{1.058}$ |
| | ±. 000 | ±. 000 |

| 1994 | 1.088 | 1.101 |
|------------------|-------|------------------|
| 1993 | 1.125 | -1.126 |
| 1992 | 1.164 | -1.143 |
| 1991 | 1.187 | 1.149 |
| 1990 | 1.206 | 1.169 |
| 1989 | 1.239 | 1.198 |
| 1988 | 1.307 | 1.265 |
| 1987 | 1.360 | 1.322 |
| 1986 | 1.379 | -1.337 |
| 1985 | 1,387 | -1.344 |
| 1984 | 1.406 | -1.361 |
| 1983 | 1.444 | |
| 1982 | 1.478 | -1.417 |
| 1981 | 1.541 | |
| | | |
| 2001 | 1.000 | 1.000 |
| 2000 | 1.000 | 1.010 |
| 1999 | 1.017 | 1.029 |
| 1998 | 1.019 | 1.031 |
| 1997 | 1.023 | 1.040 |
| 1996 | 1.048 | 1.053 |
| 1995 | 1.059 | 1.071 |
| 1994 | 1.090 | 1.115 |
| 1993 | 1.127 | 1.140 |
| 1992 | 1.165 | 1.157 |
| 1991 | 1.188 | 1.163 |
| 1990 | 1.208 | 1.184 |
| 1989 | 1.241 | 1.213 |
| 1988 | 1.309 | 1.281 |
| 1987 | 1.362 | 1.338 |
| 1986 | 1.381 | 1.354 |
| 1985 | 1.389 | 1.361 |
| 1984 | 1.408 | 1.378 |
| 1983 | 1.447 | 1.415 |
| 1982 | 1.480 | 1.435 |
| | | |

<u>AUTH</u>: Sec. 15-1-201, MCA IMP: Sec. 15-6-138 and 15-8-111, MCA

<u>REASONABLE NECESSITY</u>: The department is proposing to amend ARM 42.21.113 to update the annual trend schedules for industrial property because 15-8-111, MCA, requires the department to assess all property at 100% of its market value except as provided in 15-7-111, MCA. The statute does not address in detail how the department is to arrive at market value.

To determine the market value of certain property the department has historically used and adopted the concept of trending and depreciation. The method by which the trended depreciation schedules are derived is described in the existing rules, and that method is not being changed. However, the method does result in annual changes to the schedules. The courts have indicated that schedules of this nature should be included in the administrative rules of the department.

4. Concerned persons may submit their data, views, or arguments concerning the proposed action in writing to:

Cleo Anderson Department of Revenue Director's Office P.O. Box 5805 Helena, Montana 59604-5805 no later than October 19, 2001.

5. If persons who are directly affected by the proposed action wish to express their data, views and arguments orally or in writing at a public hearing, they must make written request for a hearing and submit this request along with any written comments they have to Cleo Anderson at the above address no later than October 19, 2001.

6. If the agency receives requests for a public hearing on the proposed action from either 10% or 25, whichever is less, of the persons who are directly affected by the proposed action; from the appropriate administrative rule review committee; from a governmental subdivision or agency; or from an association having no less than 25 members who will be directly affected, a hearing will be held at a later date. Notice of the hearing will be published in the Montana Administrative Register.

An electronic copy of this Proposal Notice 7. is available through the Department's site on the World Wide Web http://www.state.mt.us/revenue/rules home page.htm, under at the Notice of Rulemaking section. The Department strives to make the electronic copy of this Proposal Notice conform to the official version of the Notice, as printed in the Montana Administrative Register, but advises all concerned persons that in the event of a discrepancy between the official printed text of the Notice and the electronic version of the Notice, only the official printed text will be considered. In addition, although the Department strives to keep its website accessible at all times, concerned persons should be aware that the website may be unavailable during some periods, due to system maintenance or technical problems.

8. The Department maintains a list of interested persons who wish to receive notices of rulemaking actions proposed by this agency. Persons who wish to have their name added to the list shall make a written request, which includes the name and mailing address of the person to receive notices and specifies that the person wishes to receive notice regarding particular subject matter or matters. Such written request may be mailed, or delivered, to the person in paragraph 4 above or faxed to the office at (406) 444-3696, or may be made by completing a request form at any rules hearing held by the Department of Revenue.

9. The bill sponsor notice requirements of 2-4-302, MCA, do not apply.

<u>/s/ Cleo Anderson</u> CLEO ANDERSON Rule Reviewer

<u>/s/ Kurt G. Alme</u> KURT G. ALME Director of Revenue

Certified to Secretary of State September 10, 2001

BEFORE THE PUBLIC EMPLOYEES' RETIREMENT BOARD OF THE STATE OF MONTANA

| In the matter of amendment of ARM |) | NOTICE | OF | AMENDMENT |
|------------------------------------|---|--------|----|-----------|
| 2.43.302, 2.43.403, 2.43.406, |) | | | |
| 2.43.408, 2.43.452, 2.43.520 and |) | | | |
| 2.43.604 pertaining to the |) | | | |
| retirement systems administered by |) | | | |
| the Montana Public Employees' |) | | | |
| Retirement Board |) | | | |

TO: All Concerned Persons

1. On July 19, 2001, the Public Employees' Retirement Board published notice of proposed amendment of the above stated rules at page 1222 of the 2001 Montana Administrative Register, Issue Number 14.

2. The Board has amended ARM 2.43.408, 2.43.452 and 2.43.604 as proposed.

3. The Board is still considering the proposed amendments to ARM 2.43.406 and does not adopt the amendments at this time.

4. The Board has amended ARM 2.43.302, 2.43.403 and 2.43.520 with the following changes, stricken matter interlined, new matter underlined:

2.43.302 DEFINITIONS

(1) through (9) same as proposed.

(10) and (10)(a) same as proposed.

(b) under contract and in fact, at all times free from control or direction over the performance of the services.

(i) The division MPERA may consider but is not limited to the following factors when determining freedom from control and direction:

(i)(A) right or exercise of control of the means by which the work is accomplished;

(ii)(B) method of payment (time basis indicates employment);

(iii)(C) furnishing of equipment; and

(iv)(D) employer's right to fire.

 $\frac{(c)(ii)}{(ii)}$ Independent contractor status may only be established by a convincing accumulation of these factors indicating freedom from control or direction over performance of the services.

(11) through (17) same as proposed.

AUTH: 19-2-403, MCA IMP: Title 19, Ch. 2, 3, 5, 6, 7, 8, 9, and 13, MCA 2.43.403 OPTIONAL MEMBERSHIP (1) Employees for which membership in a retirement system is optional may become members by completing an application form provided by the board. The application form must be filed with the board within 180 days of commencement of the employment for which membership is optional, or within 180 days of the effective date of the statute permitting optional membership, whichever is later. Except as provided in (2), once elected, members may not discontinue membership without termination of employment.

(2) The board may permit an employee to discontinue optional membership if the employee submits proof that the employee was not informed membership was optional. The employee must submit such proof within 180 days of the employee's first day of employment, or <u>within</u> 180 days of the filing of the application form, whichever is later.

(3) Same as proposed.

AUTH: 19-2-403, MCA IMP: 19-2-903, 19-3-412, 19-13-301, MCA

2.43.520 ELECTION FOR GUARANTEED ANNUAL BENEFIT <u>ADJUSTMENT COVERAGE (GABA)</u> (1) Members, contingent annuitants, and survivors of the following retirement systems must file an election to receive the benefit increases provided by GABA:

(a) judges' retirement system (JRS);

(b) highway patrol officers' retirement system (HPORS);

(c) municipal police officers' retirement system (MPORS); and

(d) firefighters' unified retirement system (FURS).

(2) The election must be made on forms provided by the board and must be filed with the board on or before December 1, 2001. This election does not apply to monthly benefits payable prior to January 2002.

(3) Members, contingent annuitants, and survivors who fail to file the election by prior to December 1, 2001, will not receive benefit increases under GABA. These people will continue to receive the minimum benefits in effect before July 1, 1997, and thereafter as determined in statute. The MPERA will notify these people that they will receive the minimum benefits but not increases under GABA.

(4) A revocation of an election <u>made pursuant to Ch.</u> <u>149, L. 2001</u> must be made by the member in writing and must be filed with the board on or before prior to December 1, 2001. All elections <u>made pursuant to Ch. 149, L. 2001</u> are irrevocable as of December $2 \frac{1}{2}$, 2001.

AUTH: 19-2-403, 19-2-1101, 19-5-901, 19-6-710, 19-9-1009, 19-13-1010, MCA

IMP: 19-2-1101, 19-5-901, <u>Sec. 6, Ch. 149, L. 2001,</u> 19-6-710, <u>Sec. 9, Ch. 149, L. 2001,</u> 19-9-1009, <u>19-9-1010, Sec.</u> <u>16, Ch. 149, L. 2001,</u> 19-13-1010, <u>Sec. 18, Ch. 149, L. 2001,</u> MCA

18-9/10/01

5. The following comments were received and appear with the Board's response:

COMMENT 1: Montana Public Employee Administration legal staff commented that proposed amendments to the numbering of subsections within ARM 2.43.302 alter the substantive meaning of the rules and are incorrect.

RESPONSE: The Board agrees. ARM 2.43.302 has been amended accordingly. ARM 2.43.302(10)(b) was also amended to replace the term "division" with the term "MPERA", as the division no longer exists.

COMMENT 2: A Board member commented in writing and orally that the term "within" should be added to the new language contained in ARM 2.43.403.

RESPONSE: The Board agrees. The term "within" has been added to the new language contained in ARM 2.43.403.

COMMENT 3: A Board member commented in writing that ARM 2.43.403 is unclear with respect to what is needed to prove that an employee was not informed membership was optional.

RESPONSE: The Board has determined not to address the type of proof needed as each case will be different. MPERA staff and the Board will, through the contested case process, determine whether evidence submitted proves the employee was not informed membership was optional.

COMMENT 4: Montana Public Employee Retirement Administration legal staff commented that the form to request optional membership clearly says that the membership is optional and that the employee understands that fact. Consequently, it makes little sense to have a procedure, as provided in subsection (2) of the rule, for the member who has filed a form to prove they weren't informed that membership was optional.

RESPONSE: The Board disagrees. Employers occasionally provide a membership card to employees for whom membership is optional. The employee unknowingly completes the membership card and becomes a member. Subsection (2) of ARM 2.43.403 is designed to address those situations.

COMMENT 5: A Board member commented in writing and orally regarding the complexity of ARM 2.43.406's proposed language.

RESPONSE: The Board agrees that the language is complex. The subject matter which is addressed by ARM 2.43.406 is extremely complicated. MPERA staff is continuing its effort to rewrite this rule as clearly as possible. Therefore, the proposed amendments to ARM 2.43.406 are not being adopted at this time.

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COMMENT 6: A Board member commented orally and in writing that the proposed amendments to ARM 2.43.408 may not adequately address the receipt of compensation following termination of employment.

RESPONSE: The Board believes ARM 2.43.408(2) as amended, adequately addresses the receipt of compensation following termination of employment. Compensation is defined in section 19-3-108, MCA (2001) as including "remuneration paid out of funds controlled by an employer in payment for the member's services . . . before any pretax deductions allowed by state or federal law are made." Nothing in this definition requires that the remuneration be paid prior to termination in order to be considered compensation.

COMMENT 7: Montana Public Employee Administration legal staff commented that the proposed amendments to ARM 2.43.520 regarding revocation of a GABA election could be construed to apply to GABA elections filed prior to the 1997 deadline. Additionally, the proposed amendment to ARM 2.43.520 does not properly state the filing deadlines contained in the legislation and the elections should be irrevocable as of December 1, 2001, not December 2.

RESPONSE: The Board agrees. Only elections made pursuant to Ch. 149, L. 2001 can be revoked. ARM 2.43.520(4) has been amended accordingly. ARM 2.43.520(2) and (3) have also been amended to clarify that this election is not retroactive and that people who do not elect GABA are entitled to an alternate benefit as provided for in statute.

<u>/s/ Terry Teichrow</u> Terry Teichrow, President Public Employees' Retirement Board

<u>s/ Kelly A. Jenkins</u> Kelly Jenkins, General Counsel and Rule Reviewer

<u>s/ Dal Smilie</u> Dal Smilie, Chief Legal Counsel and Rule Reviewer

Certified to the Secretary of State on September 10, 2001.

BEFORE THE TRAVEL PROMOTION AND DEVELOPMENT DIVISION DEPARTMENT OF COMMERCE STATE OF MONTANA

In the matter of the amendment) of a rule pertaining to the) NOTICE OF AMENDMENT Tourism Advisory Council)

TO: All Concerned Persons

1. On July 19, 2001, the Department of Commerce published a notice of proposed amendment of the above-stated rule at page 1278, 2001 Montana Administrative Register, issue number 14.

2. The Department has amended ARM 8.119.101 exactly as proposed.

3. No comments or testimony were received.

TRAVEL PROMOTION AND DEVELOPMENT DIVISION DEPARTMENT OF COMMERCE

- By: <u>/s/ Richard M. Weddle</u> Staff Attorney Department of Commerce
- By: <u>/s/ Richard M. Weddle</u> Rule Reviewer

Certified to the Secretary of State, September 10, 2001.

BEFORE THE DEPARTMENT OF JUSTICE OF THE STATE OF MONTANA

| In the matter of the |) | |
|----------------------------|---|-----------|
| amendment of ARM 23.5.101, |) | NOTICE OF |
| 23.5.102, and 23.5.105 |) | AMENDMENT |
| regarding motor carrier |) | |
| safety |) | |

TO: All Concerned Persons

1. On June 21, 2001, the Department of Justice published notice of the proposed amendment of ARM 23.5.101, 23.5.102 and 23.5.105 concerning motor carrier safety. The proposed amendments relate to revisions to previously incorporated federal regulations and general revisions to state regulations. The notice was published at page 1023 of the 2001 Montana Administrative Register, issue number 12.

2. The department has amended ARM 23.5.101 and 23.5.102 exactly as proposed. Based on comments received at the hearing, ARM 23.5.105 will not be amended at this time.

3. A public hearing on the proposed rules was held on July 20, 2001 at 9:15 a.m., in the auditorium of the Scott Hart Building, 303 North Roberts, Helena, Montana. One person attended the hearing and submitted oral testimony in support of the new rules.

Mr. Curt Rissman, chief of the Motor Vehicle Inspection Bureau of the Montana Highway Patrol of the Department of Justice, testified that the proposed adoptions are intended to update the changes in the federal regulations that have previously been incorporated in departmental rules. The amendment also corrects a reference to a form name in the rules and codifies an existing practice of issuing and using motor vehicle inspection numbers for marking of intrastate carriers.

4. In addition to testimony from Mr. Rissman, written comments concerning the proposed amendments were read into the record and duly noted by the presiding hearing officer, Brenda Nordlund.

<u>COMMENT</u>: On behalf of the Law and Justice Interim Committee, Mr. John MacMaster, Montana Legislative Services Staff Attorney, wrote that insertion of the words "the most recent" into the first sentence of subsection (2) of ARM 23.5.105 violates Mont. Code Ann. § 2-4-307(3). Mr. MacMaster also wrote that as applied to ARM 23.5.105 the statement of reasonable necessity for the proposed "the most recent" version language was incorrect because it said that the rule was being amended to incorporate the most current version of the standards, when in fact the proposed was to incorporate whatever version is current at any given point in time.

<u>RESPONSE</u>: Mr. MacMaster's comments regarding ARM 23.5.105 are well taken. The department will discontinue its attempt to amend ARM 23.5.105 to prospectively incorporate versions of the standards that are not yet in existence. ARM 23.5.105 will not be amended as a result of this proceeding, and the department will pursue a subsequent amendment to ARM 23.5.105 to incorporate a date-specific update of the standards.

MONTANA DEPARTMENT OF JUSTICE

By: <u>/s/ Mike McGrath</u> MIKE McGRATH Attorney General

> <u>/s/ Ali Sheppard</u> ALI SHEPPARD Rule Reviewer

Certified to the Secretary of State September 13, 2001.

BEFORE THE DEPARTMENT OF REVENUE OF THE STATE OF MONTANA

| In the matter of the adoption |) | CORRECTED | NOTICE | OF |
|-------------------------------|---|-----------|--------|----|
| new rule IX relating to |) | ADOPTION | | |
| withholding and unemployment |) | | | |
| insurance taxes |) | | | |

TO: All Concerned Persons:

1. On August 23, 2001, the Department published a notice at page 1650 of the 2001 Montana Administrative Register, Issue No. 16, of the adoption of several new rules, transfer and amendment of several and repeal of others. One of the new rules was new rule IX relating to Status of Certain Personal Assistants.

2. The reason for the corrected notice is to correct the rule number assigned to new rule IX because the number assigned to this new rule (ARM 42.17.218) was inadvertently assigned to another rule in that notice. Therefore, another number must be assigned to this new rule. The rule is corrected as follows:

<u>NEW RULE IX (42.17.224) STATUS OF CERTAIN PERSONAL</u> <u>ASSISTANTS</u> (1) remains the same.

<u>AUTH</u>: Sec. 15-30-305, 39-51-301, 39-51-302, and 53-6-145, MCA

<u>IMP</u>: Sec. 53-6-145, MCA

3. Replacement pages for the corrected notice of adoption will be submitted to the Secretary of State on September 28, 2001.

4. An electronic copy of this Correction Notice is available through the Department's site on the World Wide Web at http://www.state.mt.us/revenue/rules_home_page.htm, under the Notice of Rulemaking section. The Department strives to make the electronic copy of this Correction Notice conform to the official version of the Notice, as printed in the Montana Administrative Register, but advises all concerned persons that in the event of a discrepancy between the official printed text of the Notice and the electronic version of the Notice, only the official printed text will be considered. In addition, although the Department strives to keep its website accessible at all times, concerned persons should be aware that the website may be unavailable during some periods, due to system maintenance or technical problems.

| /s/ Cleo Anderson | /s/ Kurt G. Alme |
|-------------------|---------------------|
| CLEO ANDERSON | KURT G. ALME |
| Rule Reviewer | Director of Revenue |

Certified to Secretary of State September 10, 2001

NOTICE OF FUNCTION OF ADMINISTRATIVE RULE REVIEW COMMITTEE Interim Committees and the Environmental Quality Council

Administrative rule review is a function of interim committees and the Environmental Quality Council (EQC). These interim committees and the EQC have administrative rule review, program evaluation, and monitoring functions for the following executive branch agencies and the entities attached to agencies for administrative purposes.

Economic Affairs Interim Committee:

- Department of Agriculture;
- Department of Commerce;
- Department of Labor and Industry;
- Department of Livestock;
- > Department of Public Service Regulation; and
- Office of the State Auditor and Insurance Commissioner.

Education and Local Government Interim Committee:

- > State Board of Education;
- Board of Public Education;
- Board of Regents of Higher Education; and
- Office of Public Instruction.

Children, Families, Health, and Human Services Interim Committee:

Department of Public Health and Human Services.

Law and Justice Interim Committee:

- Department of Corrections; and
- Department of Justice.

Revenue and Transportation Interim Committee:

Department of Revenue; and

Department of Transportation.

State Administration, and Veterans' Affairs Interim Committee:

Department of Administration;

- Department of Military Affairs; and
- Office of the Secretary of State.

Environmental Quality Council:

- Department of Environmental Quality;
- Department of Fish, Wildlife, and Parks; and
- Department of Natural Resources and Conservation.

These interim committees and the EQC have the authority to make recommendations to an agency regarding the adoption, amendment, or repeal of a rule or to request that the agency prepare a statement of the estimated economic impact of a proposal. They also may poll the members of the Legislature to determine if a proposed rule is consistent with the intent of the Legislature or, during a legislative session, introduce a bill repealing a rule, or directing an agency to adopt or amend a rule, or a Joint Resolution recommending that an agency adopt, amend, or repeal a rule.

The interim committees and the EQC welcome comments and invite members of the public to appear before them or to send written statements in order to bring to their attention any difficulties with the existing or proposed rules. The mailing address is PO Box 201706, Helena, MT 59620-1706.

18-9/20/01

HOW TO USE THE ADMINISTRATIVE RULES OF MONTANA AND THE MONTANA ADMINISTRATIVE REGISTER

Definitions: <u>Administrative Rules of Montana (ARM)</u> is a looseleaf compilation by department of all rules of state departments and attached boards presently in effect, except rules adopted up to three months previously.

> Montana Administrative Register (MAR) is a soft back, bound publication, issued twice-monthly, containing notices of rules proposed by agencies, notices of rules adopted by agencies, and interpretations of statutes and rules by the attorney general (Attorney General's Opinions) and agencies (Declaratory Rulings) issued since publication of the preceding register.

<u>Use of the Administrative Rules of Montana (ARM):</u>

- Known1. Consult ARM topical index.SubjectUpdate the rule by checking the accumulative
table and the table of contents in the last
Montana Administrative Register issued.
- Statute2. Go to cross reference table at end of eachNumber andtitle which lists MCA section numbers andDepartmentcorresponding ARM rule numbers.

ACCUMULATIVE TABLE

The Administrative Rules of Montana (ARM) is a compilation of existing permanent rules of those executive agencies which have been designated by the Montana Administrative Procedure Act for inclusion in the ARM. The ARM is updated through June 30, 2001. This table includes those rules adopted during the period July 1, 2001 through September 30, 2001 and any proposed rule action that was pending during the past 6-month period. (A notice of adoption must be published within 6 months of the published notice of the proposed rule.) This table does not, however, include the contents of this issue of the Montana Administrative Register (MAR).

To be current on proposed and adopted rulemaking, it is necessary to check the ARM updated through June 30, 2001, this table and the table of contents of this issue of the MAR.

This table indicates the department name, title number, rule numbers in ascending order, catchphrase or the subject matter of the rule and the page number at which the action is published in the 2000 and 2001 Montana Administrative Registers.

To aid the user, the Accumulative Table includes rulemaking actions of such entities as boards and commissions listed separately under their appropriate title number. These will fall alphabetically after department rulemaking actions.

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BOARD APPOINTEES AND VACANCIES

Section 2-15-108, MCA, passed by the 1991 Legislature, directed that all appointing authorities of all appointive boards, commissions, committees and councils of state government take positive action to attain gender balance and proportional representation of minority residents to the greatest extent possible.

One directive of 2-15-108, MCA, is that the Secretary of State publish monthly in the *Montana Administrative Register* a list of appointees and upcoming or current vacancies on those boards and councils.

In this issue, appointments effective in August 2001, appear. Vacancies scheduled to appear from October 1, 2001, through December 31, 2001, are listed, as are current vacancies due to resignations or other reasons. Individuals interested in serving on a board should refer to the bill that created the board for details about the number of members to be appointed and necessary qualifications.

Each month, the previous month's appointees are printed, and current and upcoming vacancies for the next three months are published.

IMPORTANT

Membership on boards and commissions changes constantly. The following lists are current as of September 4, 2001.

For the most up-to-date information of the status of membership, or for more detailed information on the qualifications and requirements to serve on a board, contact the appointing authority.

| Appointee | Appointed by | Succeeds | Appointment/End Date |
|--|--------------------------------|----------------------------|--------------------------------------|
| Board of Directors of State (Mr. Robert Cope Colstrip Qualifications (if required): | Governor | Morgenstern | ation) 8/6/2001 4/28/2005 |
| Board of Landscape Architects Ms. Shelly Engler Bozeman Qualifications (if required): | Governor | reappointed | 8/17/2001 7/1/2005 |
| Mr. David M. Hummel Billings Qualifications (if required): | Governor public member | Field | 8/17/2001 7/1/2005 |
| Ms. Janet Thomas Hobson Qualifications (if required): | Governor public member | reappointed | 8/17/2001 7/1/2005 |
| Board of Private Security Pat Mr. Manx Skillicorn Missoula Qualifications (if required): | Governor | Gray | 8/9/2001 8/1/2004 |
| Mr. Don Vegge Billings Qualifications (if required): | Governor representing a pro | Ames oprietary security | 8/9/2001 8/1/2004 organization |
| Board of Professional Engines Mr. Daniel M. McCauley Helena Qualifications (if required): | Governor | reappointed | stry) 8/9/2001 7/1/2005 |

| Appointee | Appointed by | Succeeds | Appointment/End Date |
|--|--------------------------------|------------------------------------|---|
| Board of Professional Enginee Mr. Jake Neil Great Falls Qualifications (if required): | Governor | Hummel | stry) cont. 8/9/2001 7/1/2005 |
| Board of Radiologic Technolog Mr. William J. "Bim" Lindsey Missoula Qualifications (if required): | Governor | Нерр | 8/21/2001 7/1/2004 |
| Committee on Telecommunication Health and Human Services) Mr. Ron Bibler Great Falls Qualifications (if required): | Governor | for Persons with Di reappointed | isabilities (Public 8/7/2001 7/1/2004 |
| Mr. Jeff Brandt Helena Qualifications (if required): | Governor representative of | not listed the Department of | 8/7/2001 7/1/2004 Administration |
| Mr. Ben Havdahl Helena Qualifications (if required): | Governor hard of hearing | reappointed | 8/7/2001 7/1/2004 |
| Ms. Chris Huth Helena Qualifications (if required): | Governor non-disabled busin | reappointed | 8/7/2001 7/1/2004 |
| Ms. Nan LeFebvre Helena Qualifications (if required): Services | Governor representative of | Nichols the Department of | 8/7/2001 7/1/2004 Public Health and Human |

| Advisory Council (Public H | lealth and Human |
|----------------------------|--|
| Price | 8/15/2001 1/1/2005 |
| | 1, 1, 2003 |
| Koenig | 8/15/2001 1/1/2005 |
| | 1/1/2005 |
| not listed | 8/15/2001 |
| | 1/1/2005 |
| Powell | 8/15/2001 |
| consumers | 1/1/2005 |
| not listed | 8/15/2001 |
| Public Instruction repres | 1/1/2002 sentative |
| not listed | 8/15/2001 |
| ative of the Older America | 1/1/2002 ans Act |
| not listed | 8/15/2001 |
| mber of a consumer | 1/1/2005 |
| | Koenig not listed Powell consumers not listed Public Instruction repres not listed ative of the Older America |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|--|-----------------------|--------------------|----------------------|
| Developmental Disabilities Pl Services) cont. | anning and Advisory | Council (Public He | ealth and Human |
| Ms. Sonya Standing Rock | Governor | Anderson | 8/15/2001 |
| Box Elder | | | 1/1/2005 |
| Qualifications (if required): | consumer | | |
| Ms. Diana Tavary | Governor | not listed | 8/15/2001 |
| Helena | | | 1/1/2005 |
| Qualifications (if required): | parent of a consum | ner | |
| Hard Rock Mining Impact Board | (Commerce) | | |
| Ms. Betty Aye | Governor | Kienenberger | 8/30/2001 |
| Broadus | | _ | 1/1/2005 |
| Qualifications (if required): | county commissione | er from District 4 | |
| Ms. Tammy Johnson | Governor | reappointed | 8/30/2001 |
| Whitehall | | | 1/1/2005 |
| Qualifications (if required): | industry represent | ative from Distric | et 2 |
| Mr. Donald B. Kinsey | Governor | Aye | 8/30/2001 |
| Big Timber | | - | 1/1/2003 |
| Qualifications (if required): | public member from | n District 4 | |
| Mr. Craig Rehm | Governor | Kornder | 8/30/2001 |
| Fort Benton | | | 1/1/2005 |
| Qualifications (if required): | representative of | a financial instit | ution and District 3 |
| Montana Agriculture Developme | ent Council (Agricult | ure) | |
| Mr. Larry Barber | Governor | reappointed | 8/7/2001 |
| Coffee Creek | | | 7/1/2004 |
| Qualifications (if required): | actively engaged i | n agriculture | |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|--|--------------------------------|-------------------------------|---|
| Montana Agriculture Developma Mr. John L. Franklin Sidney Qualifications (if required): | Governor | Boyd | 8/7/2001 7/1/2004 |
| Risk Management Executive Cou Mr. Steve Halferty Helena Qualifications (if required): | Governor | Byers | 8/21/2001 2/21/2003 |
| Mr. D. J. Whitaker Helena Qualifications (if required): University of Montana | Governor representing the 1 | Jensen Helena College of 1 | 8/21/2001 2/21/2003 Technology of the |
| State Workforce Investment Bo Mr. Haley Beaudry Butte Qualifications (if required): | Governor | Hays | 8/7/2001 0/0/0 |
| Ms. Cristina Boyle Bozeman Qualifications (if required): | Governor representing busi: | Morehouse ness | 8/7/2001 0/0/0 |
| Commissioner Carol Brooker Thompson Falls Qualifications (if required): | Governor representing busi: | not listed | 8/7/2001 0/0/0 |
| Ms. Caroline Brown Harlem Qualifications (if required): | Governor representing busi: | not listed | 8/7/2001 0/0/0 |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|--|--------------|-------------------------|-----------------------|
| State Workforce Investment Bo Mr. Dick Brown Helena | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing | business | |
| Mr. Webb Brown Helena | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing | business | |
| Mr. Bill Case Anaconda | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): state agency has responsibili | | a program service activ | vity in which no lead |
| Ms. Susan Christoffersen Kalispell | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): regarding youth activities | representing | individuals/organizatio | ons with experience |
| Sen. Vicki Cocchiarella Missoula | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing | the Montana Senate | |
| Sen. William Crismore Libby | Governor | Berry | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing | the Montana Senate | |
| Mr. Richard A. Crofts Helena | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing | lead state agencies | |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|--|--------------------|---------------------|-----------------------|
| State Workforce Investment Bo Mr. Jim Davison Anaconda | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busir | less | |
| Mr. Jerry Driscoll Helena | Governor | Judge | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing labor | organizations | |
| Ms. Ellen Engstedt Helena | Governor | Twitchell | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busir | ness | |
| Ms. Becky Erickson Glasgow | Governor | VanFossem | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busir | ness | |
| Mr. George Erickson Great Falls | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): state agency has responsibili | | ogram service activ | vity in which no lead |
| Mr. Bryan Flake Butte | Governor | Twitchell | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busir | ness | |
| Mr. Mike Foster Townsend | Governor | Haffey | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing lead | state agencies | |
| Mr. David Gibson Helena | Governor | Blouke | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing lead | state agencies | |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|--|----------------------------------|------------------------|----------------------|
| State Workforce Investment Bo Ms. Gail Gray Helena | oard (Labor and Indu Governor | stry) cont. Ekanger | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing lead | state agencies | |
| Mr. Lew Grill Billings | Governor | Twitchell | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busi | ness | |
| Ms. Diane Harkins Billings | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busi | ness | |
| Mr. Cary Hegreberg Helena | Governor | Skelton | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busi | ness | |
| Mr. Jeff Hindoien Helena | Governor | Burke | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing the | Governor | |
| Ms. Sharon Hinton Nye | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busi | ness | |
| Mr. Jim Hollenback Superior | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing busi | ness | |
| Rep. Verdell Jackson Kalispell | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing the | Montana State House | of Representatives |

| Appointee | Appointed by | Succeeds | Appointment/End Date |
|--|----------------|-------------------------|-------------------------------|
| State Workforce Investment Bo Ms. Susan Knedler Lewistown Qualifications (if required): | Governor | not listed | 8/7/2001 0/0/0 |
| | | | 0 /= /0000 |
| Mr. Dennis Lerum Missoula | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): delivery of workforce activit | | ndividuals/organizatio. | ns with experience in |
| Ms. Sharon Liederman | Governor | not listed | 8/7/2001 |
| Helena Qualifications (if required): state agency has responsibili | | a program service activ | 0/0/0 ity in which no lead |
| Ms. Linda McCulloch Helena | Governor | Keenan | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing 1 | ead state agencies | |
| Mr. Scott Mendenhall Whitehall | Governor | Mospan | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing b | ousiness | |
| Rep. John L. Musgrove Havre | Governor | Mangan | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing t | he Montana State House | of Representatives |
| Mr. Jon Oldenburg Lewistown | Governor | not listed | 8/7/2001 0/0/0 |
| Qualifications (if required): | representing b | ousiness | -, -, - |

| Appointee | Appointed by | Succeeds | Appointment/End Date |
|---|--------------------------------|--------------------------------|---|
| State Workforce Investment Bo Mr. Lyle Phillips Columbia Falls Qualifications (if required): | Governor | not listed | 8/7/2001 0/0/0 |
| Mr. Byron Roberts Helena Qualifications (if required): | Governor representing busin | Pugh | 8/7/2001 0/0/0 |
| Ms. Diane R. Ruff Billings Qualifications (if required): | Governor representing busin | not listed | 8/7/2001 0/0/0 |
| Mr. Jeff Rupp Bozeman Qualifications (if required): delivery of workforce activit | | Nesset viduals/organizatio | 8/7/2001 0/0/0 ons with experience in |
| Mr. Jim Swan Box Elder Qualifications (if required): | Governor representing busin | not listed | 8/7/2001 0/0/0 |
| Mr. Gary Willis Helena Qualifications (if required): | Governor representing busin | not listed | 8/7/2001 0/0/0 |
| Teachers' Retirement Board (A Mr. Randy Durr Roberts Qualifications (if required): | Governor | Severson the teaching profe | 8/1/2001 7/1/2006 ession |

| Appointee | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|---|--------------------------------|----------------------------------|--|
| Teachers' Retirement Board (A Ms. Barbara Foster Helena Qualifications (if required): | Governor | Egli | 8/1/2001 7/1/2006 |
| Mr. James Turcotte Helena Qualifications (if required): | Governor public member | reappointed | 8/1/2001 7/1/2005 |
| Transition Advisory Committee Mr. David Kinnard Billings Qualifications (if required): | Governor | not listed | 8/27/2001 1/1/2003 cet industry |
| Ms. Kathy Rice Great Falls Qualifications (if required): sector | Governor representing the n | not listed onindustrial retai | 8/13/2001 1/1/2003 1 electric consumer |
| Wheat and Barley Committee (A Mr. Donald L. Fast Glasgow Qualifications (if required): | Governor | Elling enting District II | 8/20/2001 8/20/2004 |
| Ms. Janice Mattson Chester Qualifications (if required): | Governor Democrat represent | Vermulm | 8/20/2001 8/20/2004 |
| Yellowstone River Task Force Mr. Roy Aserlind Livingston Qualifications (if required): | Governor | not listed | 8/21/2001 8/21/2003 |

| Appointee | Appointed by | Succeeds | Appointment/End Date |
|--|--------------------------------|-----------------------------------|--|
| Yellowstone River Task Force Mr. John Bailey Livingston Qualifications (if required): | Governor | not listed | 8/21/2001 8/21/2003 |
| Mr. Andy Dana Bozeman Qualifications (if required): | Governor representing prope | not listed erty owners | 8/21/2001 8/21/2003 |
| Mr. G. Douglas Ensign Livingston Qualifications (if required): | Governor representing ranch | not listed mers living by the | 8/21/2001 8/21/2003 river |
| Ms. Michelle Goodwine Livingston Qualifications (if required): | Governor representing local | not listed business | 8/21/2001 8/21/2003 |
| Mr. David Haug Livingston Qualifications (if required): | Governor representing Park | not listed County Conservatio | 8/21/2001 8/21/2003 on District |
| Mr. Stuart Lehman Helena Qualifications (if required): being an ex-officio member | Governor representing the D | not listed Department of Envir | 8/21/2001 8/21/2003 conmental Quality and |
| Mr. Joel Marshik Helena Qualifications (if required): ex-officio member | Governor representing the D | not listed Department of Trans | 8/21/2001 8/21/2003 portation and being an |

Appointee Appointed by Succeeds Appointment/End Date Yellowstone River Task Force (Fish, Wildlife, and Parks) cont. Mr. Doug McDonald not listed Governor 8/21/2001 8/21/2003 Helena Qualifications (if required): representing the Corps of Engineers and being an ex-officio member Mr. Jerry O'Haire not listed 8/21/2001 Governor Livingston 8/21/2003 Qualifications (if required): representing ranchers living by the river Mr. Brant Oswald not listed Governor 8/21/2001 Livingston 8/21/2003 Qualifications (if required): representing conservation groups not listed 8/21/2001 Mr. Rod Siring Governor Livingston 8/21/2003 Qualifications (if required): representing property owners Mr. Laurence Siroky Governor not listed 8/21/2001 Helena 8/21/2003 Qualifications (if required): representing the Department of Natural Resources and Conservation and an ex-officio member Mr. Joel Tohtz Governor not listed 8/21/2001 Helena 8/21/2003 Qualifications (if required): representing the Department of Fish, Wildlife, and Parks and being an ex-officio member Mr. Bob Wiltshire Governor not listed 8/21/2001 8/21/2003 Livingston Qualifications (if required): representing the angling community

| <u>Appointee</u> | Appointed by | <u>Succeeds</u> | Appointment/End Date |
|---|--------------------|-------------------|------------------------|
| Yellowstone River Task Force Ms. Ellen Woodbury Livingston Qualifications (if required): | Governor | not listed | 8/21/2001 8/21/2003 |
| Mr. Jim Woodhull Livingston | Governor | not listed | 8/21/2001 8/21/2003 |
| Qualifications (if required): | representing the C | ity of Livingston | |

| Board/current position holder | Appointed by | <u>Term end</u> |
|---|------------------------|-----------------|
| Board of Environmental Review (Environmental Quality) Ms. Susan Kirby Brooke, Bozeman Qualifications (if required): public member | Governor | 12/31/2001 |
| Mr. Joseph Russell, Kalispell Qualifications (if required): county health officer | Governor | 12/31/2001 |
| Board of Occupational Therapy Practice (Commerce) Ms. Alice O'Donnell, Anaconda Qualifications (if required): public member | Governor | 12/31/2001 |
| Board of Outfitters (Commerce) Mr. Jack Billingsley, Glasgow Qualifications (if required): hunting and fishing outfitt | Governor cer | 10/1/2001 |
| Board of Speech-Language Pathologists and Audiologists ((Mr. Jeffrey Griffin, Great Falls Qualifications (if required): licensed audiologist | Commerce) Governor | 12/31/2001 |
| Ms. Shiela Skinner, Belgrade Qualifications (if required): licensed speech-language pa | Governor athologist | 12/31/2001 |
| Ms. Teri Bean, Helena Qualifications (if required): public member who is a cons | Governor sumer | 12/31/2001 |
| Flathead Basin Commission (Governor) Ms. Elna Darrow, Big Fork Qualifications (if required): public member | Governor | 10/1/2001 |
| Mr. Bruce Tutvedt, Kalispell Qualifications (if required): public member | Governor | 10/1/2001 |

Board/current position holder Appointed by Term end Flathead Basin Commission (Governor) cont. Mr. Arthur Vail, Whitefish Governor 10/1/2001 Qualifications (if required): public member Independent Living Council (Public Health and Human Services) Ms. Cecilia C. Cowie, Helena Director 11/22/2001 Qualifications (if required): none specified Mr. James Meldrum, Helena Director 11/22/2001 Qualifications (if required): none specified Ms. Patricia Lockwood, Laurel Director 11/22/2001 Qualifications (if required): none specified Lewis and Clark Bicentennial Commission (Montana Historical Society) Colonel Harold Stearns, Missoula 10/1/2001 Governor Qualifications (if required): public member Mr. Curley Youpee, Poplar Governor 10/1/2001 Qualifications (if required): member of a Montana Indian Tribe Ms. Marilyn J. Ryan, Missoula 10/1/2001 Governor Oualifications (if required): public member Local Government Records Committee (Secretary of State) Ms. Bonnie Ramey, Boulder Secretary of State 12/31/2001 Qualifications (if required): none specified Ms. Kay Johnson, Chinook Secretary of State 12/31/2001 Qualifications (if required): none specified

Board/current position holder Appointed by Term end Montana Alfalfa Seed Committee (Agriculture) Mr. John Markegard, Laurel Governor 12/21/2001 Qualifications (if required): alfalfa seed grower and representing alfalfa leaf-cutting beekeepers Mr. Ernest Johnson, Chinook Governor 12/21/2001 Qualifications (if required): alfalfa seed grower Montana Geographic Information Council (Administration) Mr. Ken Jenkins, Missoula 12/31/2001 Governor Qualifications (if required): President of MARLS Mr. Bill McGill, Billings Governor 12/31/2001 Qualifications (if required): local government representative Mr. Martin Prather, Missoula 12/31/2001 Governor Qualifications (if required): federal representative Montana Local Government Records Committee (Montana Historical Society) Ms. Marcia Porter, Missoula Director 12/31/2001 Qualifications (if required): none specified Ms. Peggy Bourne, Great Falls Director 12/31/2001 Qualifications (if required): none specified Montana State Historic Preservation Review Board (Montana Historical Society) Ms. J. Rebecca Kallevig, Sidney Governor 10/1/2001 Qualifications (if required): public member SABHRS Executive Council (Administration) Mr. Dennis O. Blackketter, Bozeman Director 10/28/2001 Qualifications (if required): Tier 4

| Board/current position holder | Appointed by | <u>Term end</u> |
|---|-------------------------|-----------------|
| SABHRS Executive Council (Administration) cont. Mr. Curt Nichols, Helena Qualifications (if required): Tier 1 | Director | 10/28/2001 |
| Mr. Mike Billings, Helena Qualifications (if required): Tier 2 | Director | 10/28/2001 |
| Ms. Karen Munro, Helena Qualifications (if required): Tier 3 | Director | 10/28/2001 |
| Ms. Cathy Muri, Helena Qualifications (if required): Tier 1 | Director | 10/28/2001 |
| Ms. Sharon McCabe, Helena Qualifications (if required): Tier 6 | Director | 10/28/2001 |
| Ms. Kathy Neils, Helena Qualifications (if required): Tier 2 | Director | 10/28/2001 |
| Ms. Tammy Peterson, Helena Qualifications (if required): Tier 3 | Director | 10/28/2001 |
| Ms. Ann Bauchman, Helena Qualifications (if required): Tier 4 | Director | 10/28/2001 |
| Vocational Rehabilitation Advisory Council (Public Healt) Mr. Ian Elliot, Billings Qualifications (if required): representing people with d | Director | s) 10/1/2001 |
| Mr. Robert P. Shuckahosee, Polson Qualifications (if required): representing people with d | Director isabilities | 10/1/2001 |

Board/current position holder

Appointed by Term end

Vocational Rehabilitation Advisory Council (Public Health and Human Services) cont. Mr. Dale Davis, Missoula Director 10/1/2001 Qualifications (if required): representing people from business, industry and labor Director Mr. Mike Crater, Glasgow 10/20/2001 Qualifications (if required): representing people from business, industry and labor Director Ms. Jan Duffy, Billings 10/1/2001 Qualifications (if required): representing the Parent Training Organization Water and Wastewater Operators Advisory Council (Environmental Quality) Mr. Steven Ruhd, Conrad Governor 10/16/2001 Qualifications (if required): water treatment operator Mr. Scott Anderson, Helena 10/16/2001 Governor Qualifications (if required): ex-officio representative of the Department of Environmental Quality